

WHO'S WHO IN THE COIN MACHINE WORLD 1963-1964

Featuring THE ANNUAL MUSIC MACHINE SURVEY



Why you get more for your money with a Rowe AMi phonograph.

- + You get Three-in-One programming. Change from 200 to 160 or 100 selections—or right back again—whatever the location needs.

 NO EXTRA CHARGE.
- You get the orbital sound of Stereo Round* without using additional remote speakers. NO EXTRA CHARGE.
- You get a genuine diamond stylus good for 50,000 plays. NO EXTRA CHARGE.
- ★ You get tremendous location personalization. NO EXTRA CHARGE.
- ↑ You get automix as standard equipment. Plays both 45's and 33½'s... intermixed. It's mechanical, too—no tubes to give out. NO EXTRA CHARGE.
- ★ You get an accumulator that holds up to \$3 in nickels, dimes, quarters and half dollars. NO EXTRA CHARGE.
- You get a 5-year warranty on the search unit, a 2-year warranty on the mechanism. This is the only phonograph with such a money-making guarantee on moving parts. NO EXTRA CHARGE.
- → You get an easy changeover to play albums at 25¢ a side. NO EXTRA CHARGE.

Add all these "NO EXTRA CHARGES" to the realistic low price of a Rowe AMi phonograph, and you've got yourself a deal. See your Rowe AC Services distributor today and let him tell you the full story.

Pat. pend.



ROWE AC SERVICES

18 South Michigan Ave. Chicago 3, III.



SELL MORE WITH CELEBRITY by ROWE

more locations, more products, more profitably

I've never tasted a
better cup of coffee

(Serves coffee 9 different ways—all superb.
Single-cup or batch-brew models.)

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meal to a snack

(The All-Purpose Merchandisen displays
52 tempting items at a glance.)

I just love the appearance of our lunchroom now (Ceiebrity modular vendors are the most advanced in tindustry—in engineering as well as appearance.)

I go for the idea of round-the-clock service—day shift, night shift, or any time between (When you're ready for extended-line vending, talk to your Rowe AC Services distributor first)

Did you see that Industrial
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Celebrity line as the most outstanding in the industry?

Have you seen the Rowe bill changer? Changes a dollar bill just like that, all automatically



What are they saying about Rowe vending equipment?



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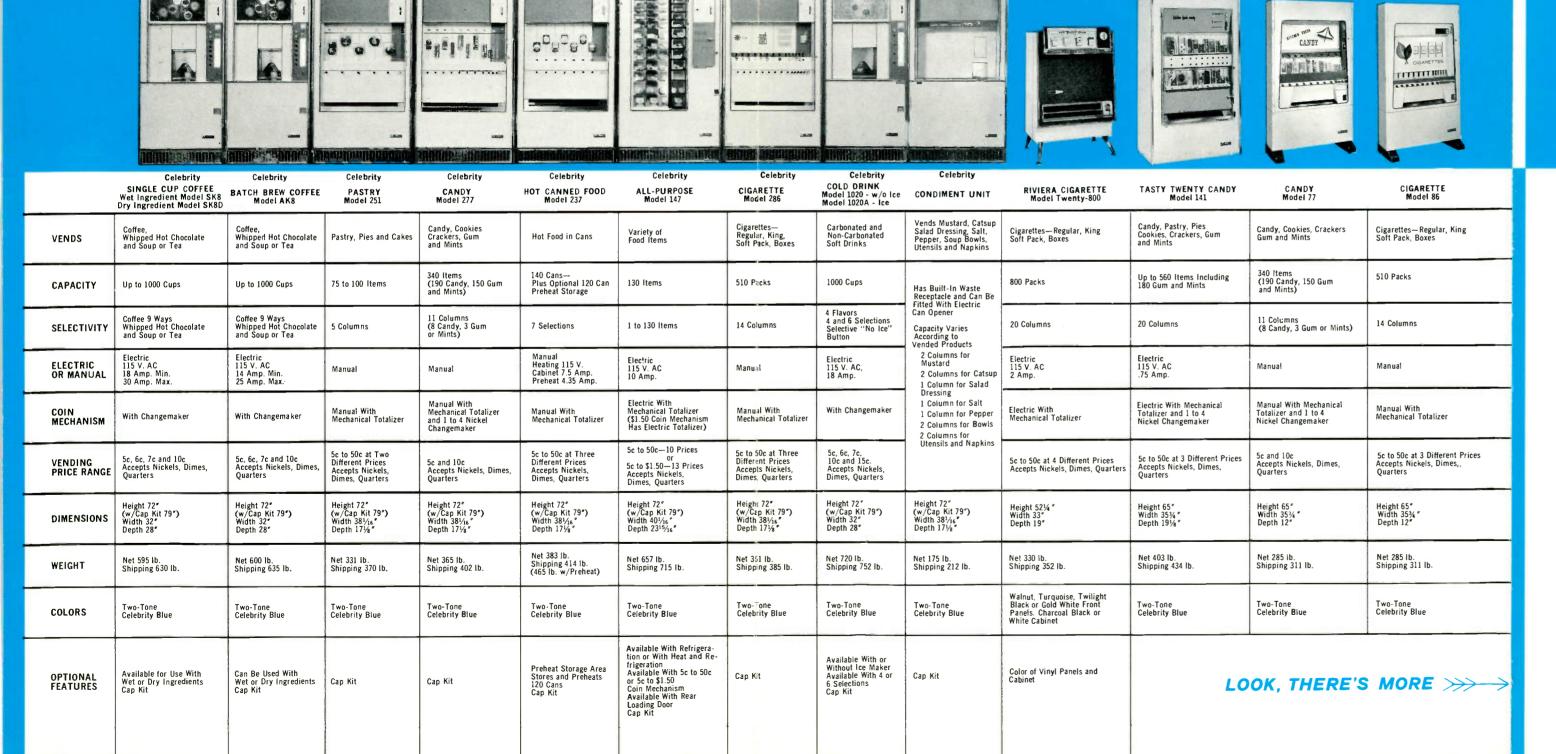
CONDIMENTS

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more quality, more features, more value

HOT DRINKS

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CHANGE COMBINATIONS*					
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4	0	0			
3	2	1			
3	1	3			
3	0	5			
2	5	0			
2	4	2			
2	3	4			
2	2	6			
1	6	3			
1	5	5			

. Model 6 may be set for any of 10 change combinations

SPECIFICATIONS

- Model 6-\$150 Capacity, 10 Change Combinations.
- Model 6A-\$300 Capacity, 2 Change Combinations
- Power Req.: 95-125 V AC-60 Cycles; Consumption Peak 3 Amp.
- Height 45%", Width 251/8", Depth 151/4".
- Net Weight 185 lb.; Shipping Weight 200 lb.

HERE'S WHERE YOU GET ALL THE FACTS **ABOUT ROWE VENDING EQUIPMENT**

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H. Karson, Metropolitan New York
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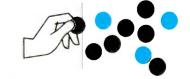
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TONIGHT YOU BELONG TO ME GONNA GET ALONG WITHOUT YOU NOW #54501 PATIENCE & PRUDENCE		CANADIAN SUNSET LIKE YOUNG #54513 EDDIE HEYWOOD		RUN TO HIM SHARING YOU #54524 BOBBY VEE	
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DEVIL OR ANGEL RUBBER BALL #54510 BOBBY VEE		RAGTIME COWBOY JOE ALVIN'S ORCHESTRA #54521 THE CHIPMUNKS		MY KIND OF GIRL PORTRAIT OF MY LOVE #54533 MAIT MONRO	
STAYIN' IN MORE THAN I CAN SAY #54511 BOBBY VEE		HEART TO HEART TALK SAN ANTONIO ROSE #54522 BOB WILLS & TOMMY DUNCAN		THE CHIPMUNK SONG ALVIN'S HARMONICA #55250 THE CHIPMUNKS	

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ig Business with beautiful scenery.

Messrs. Löwen-Automaten/NSM-Apparatebau is the largest European enterprise for juke boxes and coin-operated pay-out machines. NSM at Bingen/Rhine is manufacturing the juke box FANFARE as well as the coin-operated machines ROTAMINT and ADDI-MINT. So far more than 12,000 juke boxes

and over 200,000 pay-out machines have left the plant equipped with the most modern machinery.

Löwen-Automaten is the sales organisation which together with its subsidiaries in the Federal Republic of Germany has 12 branch offices of its own and in addition a subsidiary in Belgium.

Some 60% of the market in the pay-out machine field, which has an increased economic importance in West Germany, is held by Löwen-Automaten.

Seen from the social point of view NSM/Löwen-Automaten stands at a high level. Every 4th employee lives in a house recently built by the firm. Almost in front of the NSM plant there are quarters surrounded by own parks, playgrounds and stadium—and all





that at Bingen on the river Rhine, one of the most beautiful sceneries of Europe, admired every year by millions of visitors coming from all over the world.

The confluence of the rivers Nahe and Rhine is not only an attractive countryside but this is an area where grapes, famous all over the world, grow and where many a worker of NSM has his own vineyard where he spends his leasure time and the weekends.

As already mentioned above, NSM is a ultramodern plant established only 7 years ago. There you find the latest semi- and fully automatically working instruments which enable a monthly production up to 400 juke boxes and 2,000 pay-out machines.

Special emphasis is stressed by NSM on the manufacturing of apparatus which are technically brought up to the highest level and which are made to operate for many years without any deficiencies. In a special "chamber of torture" newly developed machines are operated with coins which, prior to use were rolled in a pulp of beer, Coca-Cola and ash; the machines are sprayed with evaporated nicotine, poured over with sticky liquids, shaken, hit, exposed to heat and cold.

In short: these machines must operate for weeks and even months under extremely harder conditions without interruption than those when placed on locations.

These are the many ways the testing machines go through prior to taking a new type into mass production. At the end of the production line, however, each pay-out machine and each juke box carriage has to pass another 36-hour lasting permanent test, before being released by the final control and sold to the customer.

The machines are carried by own trucks to the subsidiaries of Löwen organisation, to major distributors at home and abroad, to the ports of overseas embarkation or directly to the airport.

An important link in this organisation is the customers service of the Löwen-Automaten whose members are made familiar with every new device in special instruction courses. Tools and special transportation are everywhere available if a machine should not operate properly.

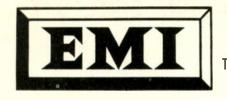
The Löwen organisation not only sells NSM apparatus and other machines, it also holds a large share in the sale of American games and juke boxes in the Federal Republic of Germany.

Moreover, Löwen-Automaten is the German representative of Bally and the Löwen subsidiary, Messrs. Volbracht Nachf., is the sole importer of Chicago Coin.









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AUSTRALIA — E.M.I. (Australia) (Pty.) Ltd., Haymarket P.O. Box 352, Emitron House, 301 Castlereagh Street, Sydney, N.S.W., Australia.

AUSTRIA — Oesterreichische Columbia Graphophon Ges. M.B.H., Fuhrichgasse 2, Vienna 1, Austria.

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HAYES . MIDDLESEX . ENGLAND

Billboard

INTERNATIONAL COIN MACHINE DIRECTORY

Who's Who in the Coin Machine World 1963-1964

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ANALYSIS OF THE **U. S. MUSIC MACHINE INDUSTRY**

1962 Calendar Year

The juke box, once a purely American institution, is now a familiar sight in virtually every area of the civilized world and in some sections which have not yet reaped the benefits of civilization.

Summaries of music machine operating conditions throughout the world appear on the following pages. But the operator, whether he be in Finland or the Fiji Islands, still looks to the United States for leadership in the techniques of the trade. And while the role of the U. S. is not quite as dominant as it was a decade ago, economic conditions among coinmen throughout the world are dictated in some measure by what transpires in the U.S.

Billboard's annual survey of the U. S. music machine industry, as compiled from questionnaires sent operators by the Billboard Market Research Division, indicates that the operating end of the industry is healthy.

463,000 Phonographs

The 8,000 juke box operators in the U. S. have some 463,000 phonographs on location, 157,000 of which are stereo and 306,000 are monaural. The breakdown is now 34 per cent stereo and 66 per cent monaural.

A year earlier, 78 per cent of all juke boxes on location were monaural, while only 22 per cent were stereo.

While an estimated 300 U.S. operators fell by the wayside, mainly through mergers, during 1962, the size of the average juke box route grew from 56 to 58 pieces, and collections rose noticeably.

Top Locations

For example, 28.6 per cent of all stops last year averaged more than \$20 a week before commissions. This figure was 20 per cent each in 1960 and 1961.

And 24.3 per cent of the locations did from \$16-\$20 a week, as against 20 per cent the preceding year. For the first time in history, more than half of all U.S. locations (52.9 per cent) averaged more than \$16 a week before commissions.

Locations doing \$10-\$15 a week accounted for 32.9 per cent of the total (as compared with 40 per cent in 1961), and only 14.3 per cent of the locations did less than \$10 a week (compared with 20 per cent in 1961).

Poor Locations Dumped

With higher operating costs, Ameri-

can coinmen are finding out that some locations are unprofitable and are dropping them. And with better programming, they are getting more money from fewer locations.

U. S. operators are not making anything approaching full use of stereo. Some 36 per cent of operators having stereo boxes on location do not use stereo records at all, and the average number of stereo sides in those boxes using the dual-channel disks is 22.3. The over-all average—which includes both stereo and monaural boxes—is only 14.3 sides per box.

Some 95.3 per cent of all operators bought at least one juke box either new or used during the year, with the average operator purchasing 8.2 boxes. Some 81.2 per cent of all juke boxes bought during the year were stereo. Only 13.6 per cent of the operators did not buy a stereo juke box during the year.

Used Machines

Used machines were bought by 56.8 per cent of the operators, with the average purchase (in the group) of 4.5 units. About one used machine of five bought was stereo.

More than one in five juke boxes (22.4 per cent) is now capable of playing both the 33 and 45-r.p.m. speeds. All of these machines, of course, are stereo. Some 87.7 per cent of all operators have some dual-speed machines on location.

U. S. Music Machines Gross \$452.4 Million

The average weekly take (before commissions) last year was \$18.79 per juke box, an increase of \$3.79 over 1961. With some 8,000 music machine operators averaging 57.9 boxes, this comes to \$452,400,000 put into juke boxes during 1962. This figure, of course, is halved after commissions are deducted.

The average gross take before commissions comes to \$1,106.73 per week per operator, with the average annual gross \$57,549.96 per operator.

On a weekly basis, U. S. juke boxes took in an average of \$8,699,770.

Taverns and bars are still the backbone of the operator's route, with 58.4 per cent of all machines in these establishments as compared with 53 per cent a year earlier.

Restaurants and diners accounted for 32.6 per cent of the total, while soda shops (primarily teen-age locations) accounted for 9 per cent.

49,000,000 Records

Juke box operators bought 49,000,-000 records during the course of the year, an average of 6,152 per operator. A year earlier operators bought an average of 6,078 records.

Some 45,300,000 of these (representing 92.4 per cent of the total) were 45 monaural singles. Another 3.1 per cent of the total (1,500,000 disks) were 45 stereo singles, and 3.9 per cent (1,900,000 records) were 331/3 stereos. EP purchases were also reported, accounting for 300,000 records or .6 per cent of the total.

As the Little LP (331/2 seven-inch disks with three tunes to a side) made its debut late in the year, the record did not figure in the survey. It undoubtedly will next year.

Stereo Disks

The 1961 stereo disks accounted for about 13 per cent of the total. Last year the figure was down to 7 per cent. This drop does not indicate any lessening of desire on the part of the operators for stereo music. It reflects primarily the disinclination of phonograph record manufacturers, distributors and one-stops to handle the product. Availability of product should change this figure substantially during 1963.

While one-stops are still the dominant factor in the sales of records to juke box operators, their share of market dropped from 83 per cent in 1961 to 76.9 per cent last year. During the same period, distributors upped their share of market from 13 per cent to 19.4 per cent. Retail record shops accounted for 3.5 per cent

of the total.

Straight commission seems to be gaining as the method of compensation from operator to location. Last year, 83.4 per cent of the locations were on such an arrangement, compared with 77 per cent a year earlier.

Operators were able to get minimum guarantees of 5.7 per cent of their locations, and front money on another 5.9 per cent. Some 3.4 per cent of

MUSIC MACHINE SURVEY

all locations rented their juke boxes from operators.

Profit Picture

After operating expenses—including equipment amortization and taxes—55.9 per cent of all operators had a net profit of less than \$5,000 for the year. This figure, of course, does not include profits from game operations, vending routes and other adjuncts to the business.

Some 20.6 per cent of all operators netted from \$5,001 to \$10,000, and 5.9 per cent netted from \$10,001 to \$15,000,

In the higher elevations, 10.3 per cent had from \$15,001 to \$20,000 in the till after all expenses, and 4.4 per cent finished from \$20,001 to \$25,000 in the black.

The real big operators—netting more than \$25,000 a year—accounted for 2.9 per cent of the total.

Winners and Losers

There were more winners than losers. Some 48.1 per cent netted more from juke box operations in 1962 than they did in 1961, while 30.4 per cent didn't do as well. The remainder held their own.

Average gain reported by those who upped incomes was \$3,662, while the average loss was \$1,741 among those reporting losses.

The operator who has nothing but juke boxes on his route is a rarity. Four out of five operators also operate games, with an average of 49 games per route. Another 37 per cent have cigaret machines, averaging 80 machines each in the group.

Another 16.5 per cent operate an average of 17 food and drink machines each, while 9.4 per cent of all juke box operators also operate kiddie rides.

And some 4.7 per cent have either background music units, stamp venders or scales.

Planned Purchases

For 1963, some 70.6 per cent plan to buy dual-speed juke boxes; 22.4 per cent plan to buy 45-r.p.m. phonographs; 21.2 per cent plan to buy cigaret machines and 65.9 per cent plan to buy games.

Other planned purchases are: food and drink machines, 9.4 per cent; kiddie rides, 5.9 per cent; background music, 5.9 per cent.

HOW THE SURVEY WAS PREPARED

Billboard's 1962 Analysis of the U. S. Music Machine Business was prepared by the company's Market Research Division, under the supervision of Research Director Thomas E. Noonan.

Questionnaires were sent to some 6,000 operators—both subscribers and non-subscribers—and some 341 usable returns were received in time for tabulation. This comes to a 6 per cent return, about par for the course.

Market Research Division statisticians tabulated the returns, making sure that the geographical distribution and size of operations were in line with national averages.

All total industry figures were reached by projecting the results of the tabulated questionnaires to a grand total of 8,000 operators in business during 1962. This total operator figure was arrived at by a check of all major music machine manufacturers, the Billboard subscription lists (which include operator prospects as reported by distributors) and other industry sources such as presidents of operator associations.

Returns were received from 35 States, with no one State accounting for more than 15 per cent of the total. The seven States which did exceed 5 per cent of the total returns all ranked among the top 10 States in terms of population.

By regions, 24.7 per cent of the returns came from the Northeast; 16.5 per cent came from the South; 36.5 per cent came from the Midwest, and 22.3 per cent came from the West.

Of operators replying, 12.9 per cent had more than 100 machines; 27.1 per cent had between 51 and 100 machines; 29.4 per cent had between 26 and 50 machines, and 28.2 per cent had 25 machines or less.

Some operators (2.4 per cent) did not operate music machines at all, although they replied to the questionnaire. These returns, of course, do not count in the totals.

TOP-EARNING JUKE BOX RECORDS FOR 1962

TOP 10

Regardless of Category

- 1. I CAN'T STOP LOVING YOU Ray Charles, ABC-Paramount
- 2. THE TWIST Chubby Checker, Parkway
- 3. I LEFT MY HEART IN SAN FRANCISCO
 Tony Bennett, Columbia
- 4. STRANGER ON THE SHORE Acker Bilk, Atco
- 5. RAMBLIN' ROSE
 Nat King Cole, Capitol
- 6. ROSES ARE RED Bobby Vinton, Epic
- 7. WOLVERTON MOUNTAIN Claude King, Columbia
- 8. ALLEY CAT Bent Fabric, Atco
- 9. LIMBO ROCK Champs, Challenge
- 10. THE STRIPPER
 David Rose, M-G-M

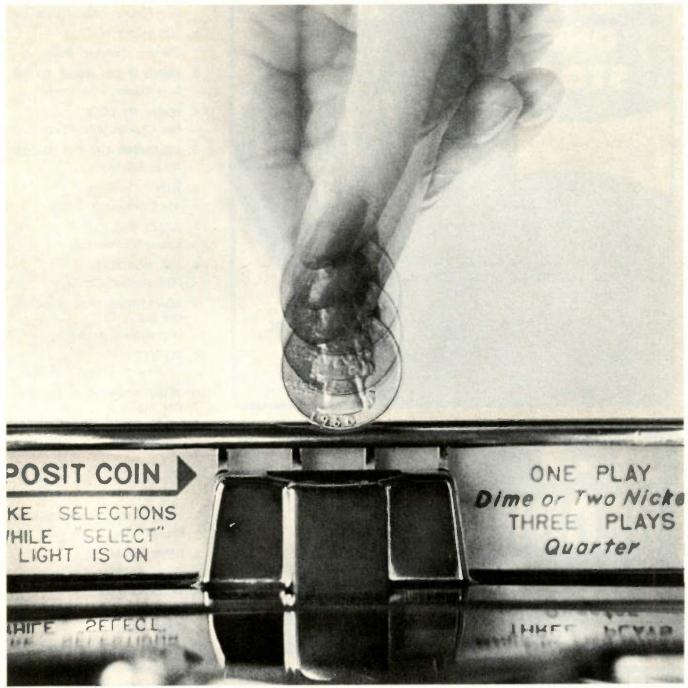
TOP STANDARDS

- 1. STARDUST Artie Shaw, RCA Victor
- 2. MOON RIVER Henry Mancini, RCA Victor
- 3. MISTY
 Erroll Garner, Columbia
- 3. WORDS

 Johnny Horton, Columbia
- 5. WHEEL OF FORTUNE Kay Starr, Capitol
- 6. I CAN'T GET STARTED
 WITH YOU
 Bunny Berrigan, RCA Victor
- 7. MACK THE KNIFE Bobby Darin, Atco
- 8. RAMBLIN' ROSE
 Nat King Cole, Capitol
- 9. THEME FROM A SUMMER PLACE Percy Faith, Columbia
- 10. MOONLIGHT SERENADE
 Glenn Miller, RCA Victor

WHO'S GOT THE ACTION?

RCA VICTOR...THAT'S WHO!..WITH 11 HIT SINGLES!



"REMEMBER DIANA" PAUL ANKA#8170 = "(I LOVE YOU) DON'T YOU FORGET IT" PERRY COMO#8186
"ANOTHER SATURDAY NIGHT" SAM COOKE#8164

"(THESE ARE) THE YOUNG YEARS" FLOYD CRAMER *8171

"I'M SAVING MY LOVE" SKEETER DAVIS *8176 = "THE END OF THE WORLD" SKEETER DAVIS *8098
"LONELY BOY, LONELY GUITAR" DUANE EDDY *8180

"DAYS OF WINE AND ROSES": HENRY MANCINI #8120="I WILL FOLLOW HIM": PEGGY MARCH #8139
"MORE": DELLA REESE #8187 = "LET'S GO STEADY AGAIN": NEIL SEDAKA #8169





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The One-Stop with a complete selection of Singles, E.P.'s. Standards and Background Music.

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 In Proven Styles that Have Sold Millions!
 By 16-yr. Vet of Top Las Vegas & USA Clubs!

 TEN SELECTION—CATALOG

 MK131*
 Night Train/Johnson's Boogle
 MK149*
 MSIA1*
 MSIA1*
 MSIA1*
 MOONLIGH & Roses/Ain't She Sweet
 MK137*
 MK127*
 MK127*
 MK125
 MK113*
 MK113
 MK111
 MK109
 MOONLIGH CONTROL OF TOWN WEATHER
 MK109
 MK101
 MK101
 MK101
 MK101
 MK101
 MK101
 MK101
 KANDY RECORDS

- KANDY RECORDS

1520 Cloverfield, Santa Monica, Calif., U. S. A. (EMI-Quality-W&G Pty-Moonglow)

Read Billboard Every Week for All of the News and Features of Significance to the World-Wide Coin Machine and Automatics Industry

TOP R&B

- 1. I CAN'T STOP LOVING YOU Ray Charles, ABC-Paramount
- 2. THE TWIST Chubby Checker, Parkway
- 3. BRING IT ON HOME TO ME Sam Cooke, RCA Victor
- 4. BORN TO LOSE Ray Charles, ABC-Paramount
- 5. STRANGER ON THE SHORE Acker Bilk, Atco
- 6. TUFF Ace Cannon, Hi
- 7. ROSES ARE RED Bobby Vinton, Epic
- 8. MR. POSTMAN Marvelettes, Tamla
- 9. SOMETHING GOT A HOLD ON ME Etta James, Argo
- 10. POPEYE Chubby Checker, Parkway
- 10. TURN YOUR LOVE LIGHTS ON ME Bobby Bland, Duke

TOP C&W

- 1. WOLVERTON MOUNTAIN Claude King, Columbia
- 2. DEVIL WOMAN Marty Robbins, Columbia
- 3. WALK ON BY Leroy Van Dyke, Mercury
- 4. RUBY ANN Marty Robbins, Columbia
- 5. I FALL TO PIECES Patsy Cline, Decca
- 6. BIG BAD JOHN Jimmy Dean, Columbia
- 7. LITTLE BITTY TEAR Burl Ives, Decca
- 8. SHE THINKS I STILL CARE George Jones, United Artists
- 9. P.T. 109 Jimmy Dean, Columbia
- 10. SHE'S GOT YOU Patsy Cline, Decca

SELL IS PART OF THE CELEBRITY SERIES... FROM THE FIRST SYLLABLE

EDDY HOWARD

"HAPPY BIRTHDAY" C-30016

"Melody of Love"

DAVID CARROLL

'La Golondrina' C-30004

"Kiss of Fire" **GEORGIA GIBBS**

"Ballin' The Jack" C-30011

"Ruby"

RICHARD HAYMAN

"To Each His Own"

EDDY HOWARD

"It's No Sin' C-30015

"Mule Train"

FRANKIE LAINE

"Cry Of The Wild Goose" C-30018

"That's My Desire"

FRANKIE LAINE

"River Sainte Marie" C-30019

"Sugar Blues"

CLYDE McCOY

"St. Louis Blues" C-30023

"Tennessee Waltz"

PATTI PAGE

"With My Eyes Wide Open" C-30025

"Peg O' My Heart"

THE HARMONICATS 'Charmaine' C-30034

"Misty" ERROLL GARNER

"Exactly Like You"

"Blue Tango"

XAVIER CUGAT

"Siboney" C-30040

"Night Train"

BUDDY MORROW

"One Mint Julep" C-30042

"Little Darlin"

THE DIAMONDS "Church Bells Will Ring" C-30050

"The Great Pretender"

THE PLATTERS

"Only You" C-30065

"My Prayer"

THE PLATTERS

"The Mag c Touch" C-30066

"Peter Ponsil And His Tonsil, I"

GWEN DAVIES

"Peter Ponsil And His Tonsil, II"

"Chantilly Lace"

BIG BOPPER

"Big Bopper's Wedding" C-3C072

"Twilight Time"

THE PLATTERS "For The First Time" C-3C075

"What A Diff'rence A Day Makes"

DINAH WASHINGTON

"Come On Home" C-30078

"It's Just A Matter Of Time"

BROOK BENTON 'Hurtin Inside' C-30079

"Danny Boy"

SIL AUSTIN

"The Hungry Eyes"

"White Lightning"

GEORGE JONES

"Who Shot Sam" C-30084

"Running Bear"

JOHNNY PRESTON

"Cradle of Love" C-30089

"Unforgettable"

DINAH WASHINGTON

"Love Walked In" C-30091

"Broken Hearted Melody"

SARAH VAUGHAN

"Misty" C-30092

"Smoke Gets In Your Eyes"

THE PLATTERS

"Harbor Lights" C-30093

"The Window Up Above"

GEORGE JONES

'Tender Years'
C-30102

"Walk On By"

LEROY VAN DYKE "The Auctioneer" C-30105

"Lonesome That's All"

DAVID CARROLL

"A Perfect Day" C-30108

"Battle Hymn Of The Republic & Dixie, I"

DICK CONTINO

"Battle Hymn Of The Republic & Dixie, II" C-30110

RECORDS

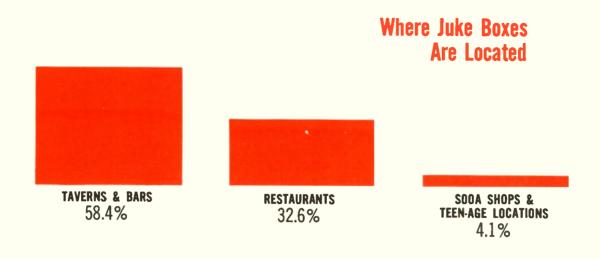
COINS

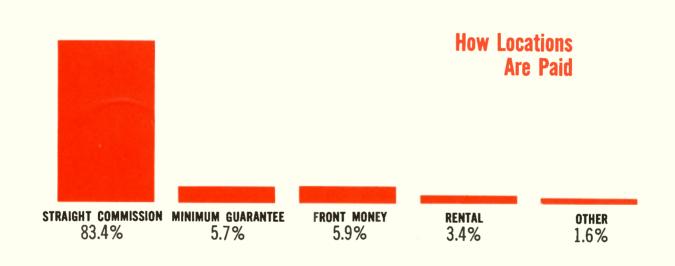
COME

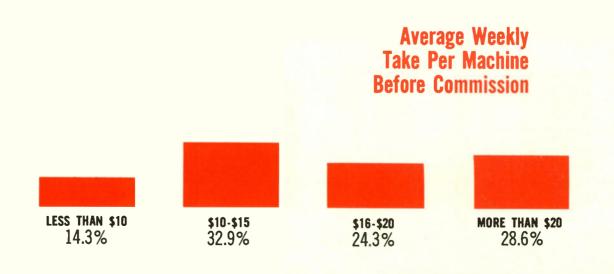
QUICKER

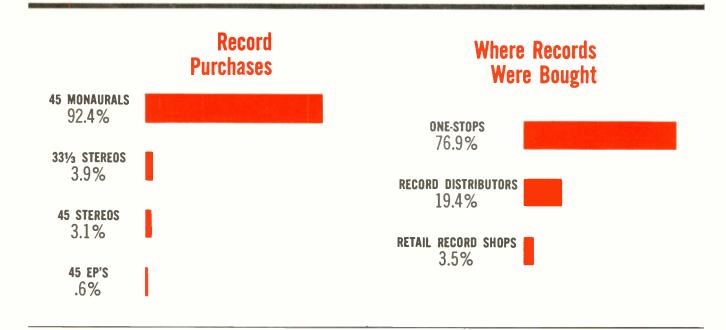
Just a few from America's first family of fine recordings

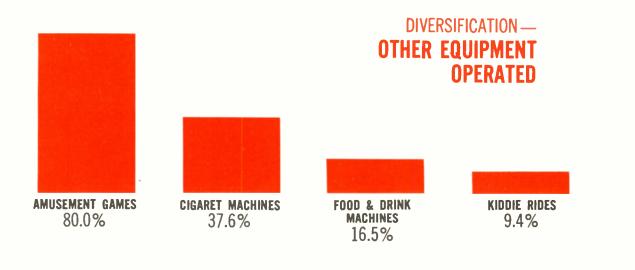
Billboard's Music Machine Survey—1962 Calendar Year

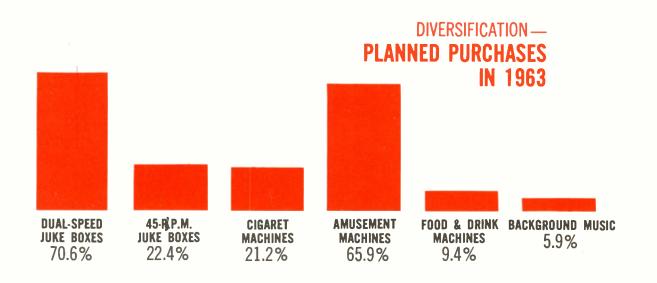












Music With ACCENT.

(BOSSA NOVA)

Clarice Howard AC 1084

"OUICKSAND"

"GEE GOSH, GOSH OH GEE"

Dianne Renner AC 1088

"BLUE BOSSA NOVA"

"HALF WAY IN LOVE"

Jean Louise AC 1089

"CALYPSO AT NIGHT"

"WHY, WHY, WHY

LITTLE ROBBY and the Empirics AC 1087

CCENT RECORDS

6533 Hollywood Boulevard Hollywood 28, Calif. HO 9-1621

CURRENT BIG RELEASES!! **RONNIE SUMMERS**

"I'm Sorry For You" b/w "Ballin' The Jack"

CHAMP BUTLER

"A Thousand Times" b/w "Bread"

BILLY WHITE

"Close Your Eyes" b/w "Take My Hand"

FLO BENNETT'S ALBUM

On the Gift Label . . "HALF PAST LONELY"

OTHER RELEASES: THE MASKED DEMONS

"Hi Surfin" b/w ."Way Out"

LEE STONE

"Black Night" b/w "A Heart Is Not A Toy"

RECORD RELEASING **ENTERPRISES**

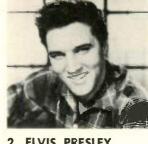
1617 El Centro St., Hollywood 28, Calif.

TOP TEN ARTISTS

These artists earned the most money for juke box operators during 1962.



1. RAY CHARLES ABC-Paramount



ELVIS PRESLEY RCA Victor



3. CHUBBY CHECKER Parkway



4. TONY BENNETT



5. BRENDA LEE



6. NAT KING COLE



7. CONNIE FRANCIS



8. FRANK SINATRA Reprise, Capitol



9. ACKER BILK



10. PATSY CLINE

Jennings—Keeney—Mar-Matic Group

ORGANIZATIONAL

REPORT

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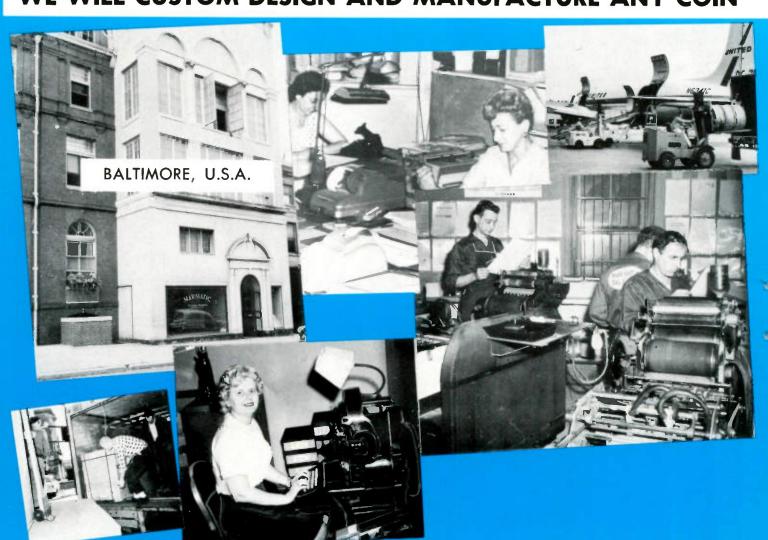


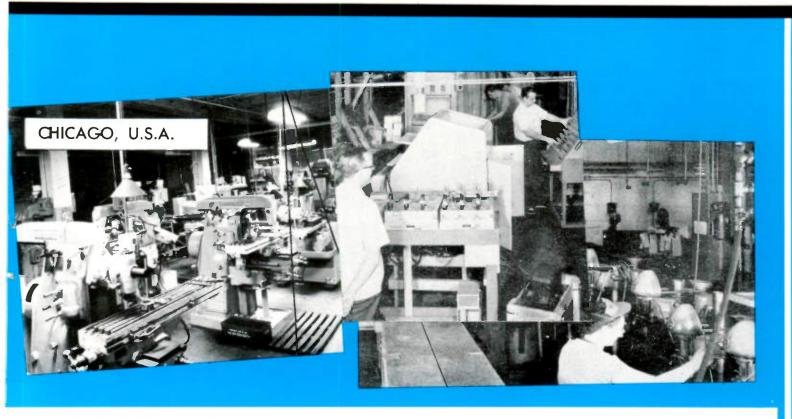






WE WILL CUSTOM DESIGN AND MANUFACTURE ANY COIN





MACHINE DESIRED-IN THE COINAGE OF ANY COUNTRY





About Jennings

The Jennings Company is justly proud of its 57 year old history of meeting the challenges of the amusement and vending fields.

The continual success of Jennings is a result of the combination of human resources and up-to-date equipment and facilities.

By retaining over 95% of its highly skilled machinists, tool and die, and production experts, through the years, and by securing the best new talent available, Jennings has been able to maintain its reputation for superb craftsmanship.

Expansion

Increased demands for Jennings products in all the categories, has resulted in an expansion of several machine and tool departments. Expansion will yield significant production increases in many categories.

New Products

Jennings has renewed its policy of introducing timely, new products to the amusement trade to keep pace with world wide demands.

dennings

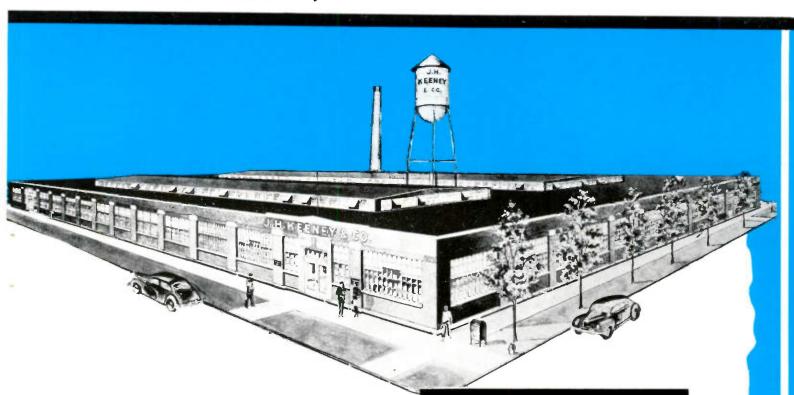
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- KODACHROME SLIDE DISPENSERS
- TELETYPEWRITER COMPONENTS
- RADIO AND MOTOR PARTS
- AERIAL CAMERA COMPONENTS many others...



About Keeney

Organized in 1916 to engage in the manufacture of coin operated amusement and vending devices, the J. H. Keeney Corporation has since expanded into numerous fields of intricate electronic and electro-mechanical devices.

Whether manufacturing complex electronic computing equipment for the U.S. government, or producing new electric upright or pin ball models for the amusement trade, Keeney pledges the same high degree of quality control, technical know-how, and integrity of design.

Expansion

Keeney announces a new subsidiary to carry out research and development projects, headed by five graduate engineers including a director who is a registered M.E. -E.E.

New Products

With the introduction of added hydraulic, pneumatic, and electronic test equipment for their new research subsidiary, Keeney assures the coin machine trade that it can expect an even greater flow of new Keeney amusement machines to meet every need.

KEENEY





ELECTRONIC AMUSEMENT EQUIPMENT

A WIDE RANGE OF SUPERBLY **ENGINEERED PRODUCTS**



NEW PRODUCTS

3 WAY Coin Changer

Commonplace in America whereever coin vending or amusement equipment is found, the Keeney 3 Way Coin Changer has proven itself to be dependable in operation, an eye catcher, and a big factor in higher profits. Features 3 separate coin changing mechanisms, available in any denomination or foreign coinage.

CHANGE-MAKER

Here is the answer to behind the counter coin changing problems:

- Interchangeable barrels in any combination
- Funnel tops for fast, easy loading
- · Compact, Portable
- Adjustable to any coinage

BURGLAR ALARM

ACE LOCK)

- · Protects coin machines
- Hundreds of other uses
- Heavy Duty
- Not to be confused with any other make



3 WAY COIN CHANGER





NEW! HANDY "ORGANIZER"
Fen and pad in base for easy notes



FABULOUS PIN BALLS

VENUS

PAYS FOR ITSELF in less than 1 MONTH

In Line Combinations May Be Scored Horizontally, Vertically, or Diagonally

- Adjustable
- Four Corners Score Same as 5-in-line
- Lease Plan Available

GO-CART

KEENEY'S newest electric pinball features an exciting midget auto race theme:

- Location Tested
- Beautiful Polished Chrome
- All Steel Front Door with Slug Rejector



VENUS "BINGO"



- only one 3-in line scores per card
- 3-in-line scores 4 each per card
- 4-in-line scores 20 each per card
- 5-in-line scores 100 on first card
- 5-in-line scores 120 on 2nd card
- 5-in-line scores 140 on 3rd card
- 5-in-line scores 160 on 4th card
- 5-in-line scores 180 on 5th card
- 5-in-line scores 200 on 6th card





- Special Lit Rollovers Award 1 Replay
- 1 Replay Awarded for Score of 1500
- 1 Replay each

Additional 100

- Red Bumper Scores 1
 - Green Bumper Scores 3





Prepared By The Jennings—Keeney—Mar-Matic Group for the Billboard International Directory



Report on International Market Conditions:

The prospects for increased sales by the Jennings-Keeney-Mar-Matic Group to present customers, and the acquiring of energetic, new distributors throughout Europe is very bright.

Expansion

The emergence of affluent economies in Great Britain and the Common Market countries necessitates the planning for increased production capacities to handle the demands which will be created.

Immaginative, quality products and reliable service are the standards that the Jennings-Keeney-Mar-Matic Group have set for themselves for all their international markets.

Jennings - Keeney

The challenge to maintain the high reputation for craftsmanship in the face of higher and higher demands for their products will be happily met.

UNITED STATES

- Mr. Joseph S. Barranco Mar-Matic Sales, Inc. 1009 E. Baltimore St. Baltimore 2. Md.
- Mr. Bill Gorman 2215 Pershing Ave. Las Vegas, Nevada
- Mr. Arnold Gibbs 438 Minerva Lane Reno, Nevada

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 31-35 Kirby Street Hatton Garden London E.C. 1, England

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 Mr. Sidney Feldman Care of American Express Co. Wiesbaden, Germany

New Distributors Manager

Mr. Jim Cherry (Mailing Address) 31-35 Kirby Street Hatton Garden, London E.C. 1, England

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 Paris 16, France

SPAIN

 Mr. Robert C. Fisher Fisher Sales Company Guiterrez Solana 1 Madrid 16, Spain

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 Mr. Maurice Sykes General Sales Co., Ltd. Ireland Island, Bermuda

TURKEY

 Mr. Lou Gevinson S A S Office Ataturk Bulvari Cinema, Han Ankara, Turkey

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 Mr. B. J. Wall Centennial Trading Co., Inc. Hong Kong Bank Bldg. P.O. Box 294 Manila, Philippines

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 J. Pinkey & Son
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INTERNATIONAL COIN MACHINE REPORT

The following country-by-country breakdown of coin machine operating conditions was compiled by Billboard's staff of correspondents. Import-export restrictions, manufacturing activities and the coin machine economies are included in the reports.

AUSTRALIA

About 80 per cent of the 1,500 to 2,000 juke boxes in Australia are of U. S. origin, mostly of older vintage. Most machines are five to 12 years old and only 20 per cent have been made in the last four years. A sprinkling of prewar machines are still on location.

Machines are set for 6d (5.6-cent) play. Commissions to location range from 20 per cent to 45 per cent, depending on takes.

No import restrictions exist, but a 60 per cent import duty, a loading cost of 20 per cent, and a 25 per cent sales tax makes a new U. S. machine cost more than double what it would sell for in the U.S.

Juke boxes are subject to constant harassment from local officials, generally on the pretext that they attract "types."

Some 80 per cent of the Australian machines are assembled in the country by AMI, Rock-Ola and Wurlitzer outlets.

Last year, Seeburg introduced its new model to Australia, together with its "Artist of the Week" programming. Seeburg is reported making strong progress.

It is difficult to give an accurate

figure on the number of coin-operated games in Australia, but in New South Wales where flipper games are permitted, it is estimated that there are close on 1,000 flipper games and 700 bowlers. Bingos are not permitted, but are tolerated in licensed clubs. In Queensland, flipper games must be located in a room separate from where food and drink are served. No games of any description are permitted in Tasmania, and Victoria requires that games be licensed. There are no restrictions on imports, but games carry 60 per cent duty and 20 per cent loading, and a sales tax of 25 per cent.

Poker machines are permitted in N.S.W. but only in licensed clubs, and the profits can only be used for extending or bettering club facilities. community betterment schemes and charitable gifts. This has resulted in in the gradual change in the entertainment habits of the people of N.S.W. and clubs now control properties and assets totaling close on £30 million.

These clubs have proved ideal outlets for cigaret vending machines with as many as nine cigaret venders sited in one club. New indoor bowling centers have also proved ideal for coinoperated phonographs, cigaret venders and hot and cold drink venders.

Manufacturers, distributors and operators can see no immediate change in the number of games or juke box outlets, but are confident of increased acceptance of coin-operated vended products, particularly hot and cold drinks.

AUSTRIA

Within the last year, Austria has assumed special importance for the world coin machine trade as the gateway to the Communist bloc.

The Iron Curtain has parted to admit a steadily increasing flow of phonographs and even a trickle of games. It would be exaggerating to say that the East bloc at this stage is juke box "happy," but it is a fact that phonographs now have official approval, and that mild enthusiasm is beginning to show.

As the staging area for this trade, Vienna could find it profitable, especially if financing could be arranged for large shipments. At present, Communist enthusiasm for Western phonographs is restricted, not by official taboos, but by their lack of hard currency.

Austria is pressing the Iron Curtain trade primarily because its own coin machine trade is still deep in the doldrums. The phonograph count has advanced to just over 13,000, but operators have lost ground to locations.

Whereas a year ago, locations owned 90 per cent of machines, the percentage has risen now to 94 per cent, and the preference for location ownership is so strong as to indicate a further shrinkage of the small operator participation.

The U.S. trade has lost ground in the Austrian market in the last year along with the operators. The U. S. share of the Austrian market has dropped from around 80 per cent a year ago to about 72 per cent now. West Germany has been the big gainer.

The German trade has achieved a strong position in the Austrian market, and appears in a position to expand and consolidate its position. The stalemate over pricing continues to hobble imports of U. S. equipment, as well as to restrict the trade generally.

Play continues to be pegged at 4 cents, which, a Viennese operator cracked, "is too little to grow on and too much to starve on. So we go on stagnating."

The traffic apparently will not stand a price increase, although trade leaders differ on this point. It is certain, however, that the 4-cent play price is too low to enable operators to buy much U. S. equipment, a new U. S. machine costing \$3,600 here.

BELGIUM

Belgium is bursting with great expectations of a European Common Market boom, in coin machines first and foremost.

This country is the unofficial capital of the Common Market, and, more than ever, it is the coin machine crossroads of the Eastern Hemisphere. For Belgians the standing top tune is the sound of Eurocrats (Common Market bureaucrats) clunking coins into the phonographs.

A boom such as trade figures here foresee could rocket machine operation in every country inside the market, West Germany excepted (West Germany already having achieved the status of a "mature" market).

For example, it is estimated that Belgium has placed an additional 3,000 machines in operation in the last year, the total number now standing at 33,000. With a population under 10 million, Belgium has by far the world's greatest "phonograph density."

Belgium continues to be a locationoriented country, and operators have failed in the last year to make any noticeable headway against the firmly entrenched location ownership.

The U.S. has held its dominant position in the Belgian market surprisingly well despite strong competition from West German manufacturers and increasing pressure from French producers.

Trade experts credit U. S. machine quality and status. The Belgians have an almost American concern with status, and it is a matter of prestige

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with locations here to "settle for nothing but the best"—meaning a U. S. machine.

The economics of Belgian juke box operation continue to frustrate operator initiative. U. S. machines cost about 50 per cent more in Belgium than in the U. S., but play, at location insistence, remains at 2 francs or 4 cents. Thus, operators never get a crack at phonographs except under special circumstances.

Belgium's only phonograph producer, Rennotte, has made headway in the last year against U. S., West German, and French competition. Rennotte produces a well-engineered, rugged machine selling for around \$1,500. Indications are that the Belgian producer, paradoxically, may find his biggest market, not at home, but in overseas markets.

Rennotte has just licensed its machine for production in Spain, where the machine is acclaimed because of its simplified mechanism and rugged construction.

CHILE

Coin-operated games, forbidden several years ago, are now legal if no payoffs are made. There are no more than 300 games in the country.

Largest operator in the country is Roberto Zuniga, Santiago, who has 150 bowling, pool and target games on location. Zuniga has been an operator for 30 years.

Amusement games may be operated with a city license. Price per play is .10 escudos (\$1 equals 1.8 escudos) with each machine grossing about five escudos as a daily average.

While the government does not allow the importation of amusement machines, two enterprising Chileans—Jose Goldbaum and Gregorio Kraiser—have created the Industria de Marquinas Electronicas de Entretenimiento (Amusement Electronic Machines Industry) in the free port of Arica. This establishment is an assembly plant, which imports the working parts and makes the cabinets.

Wurlitzer dominates the juke box business in Chile, with 2,000 machines on location. About 500 AMI's are on location.

Pizarro and Company, the Wurlitzer importer, will sell or rent equipment, with play averaging about 5 cents a selection. Machines average about 300 escudos a month, before commissions.

Indelec (Industrias de Entretenimientos Electronicos) was founded in 1958 as an AMI assembly plant in Arica. The mechanisms are imported from the United States, with the cabinet work done in Chile. Machines sell for 6,000 escudos.

Juke boxes are popular in the working class locations and, as yet, haven't caught on in the plush establishments and among the youngsters.

EASTERN EUROPE

This could be the year that an Eastern Europe coin machine boom began. Phonographs now have official Red bigwig sanction (Nikita Khrushchev has even been observed playing a juke box), and public demand is well established.

In fact, all the ingredients of a boom are present behind the Iron Curtain—except the phonographs. Proliferation of phonographs is painfully slow. There has been an increase of about 800 machines for the entire East bloc in the last year, boosting the estimated total there to just under 11,000, including Russia.

The difficulty is strictly economic. Communist economies everywhere are in trouble, and phonographs, while now officially favored within limits, have too low a priority to advance.

There are a few exceptions. Czechoslovakia, Hungary and Bulgaria are wooing Western tourists, and part of the pitch is phonographs, the Communists considering the juke box to be an indispensable amenity of capitalist life like the bath tub and refrigerator.

Most of the increase in juke boxes in the last year has been to equip Western tourist centers. Bulgaria, for example, is developing Varna, on the Black Sea, as a Western playground. Prague is bidding equally ambitiously for tourists.

There has been a small gain in juke boxes at Communist rest and recreation centers and social halls. This is far more important than the number of machines involved, indicating as it does official sanction and status in Communist society for the juke box.

Information from Vienna indicates that it might be possible to trade a substantial number of reconditioned machines to the Communist countries under barter deals, which would obligate the Western seller to take Communist goods in lieu of hard currency.

Bulgaria, for example, has indicated it would be willing to swap garlic for phonographs, and Hungary is hinting at a slivovitz (plum brandy) swap.

Communist officials complain that phonograph capitalists are too orthodox and conservative in their trade

tactics. There is some discussion of trying to interest factors in stimulating U. S. juke box sales to Iron Curtain countries. The factor would pay the U. S. shipper in hard currency and dispose of the barter goods on normal markets.

FRANCE

General Charles de Gaulle has his troubles diplomatically with Washington, but de Gaulle has every reason to be counted a grand-mannered friend by the U. S. phonograph industry.

Under de Gaulle U. S. machines are getting the best play in France since the war. Imports of U. S. equipment have nearly doubled since de Gaulle took office.

This is partly fortuitous and partly due to de Gaulle, who has unshackled French trade and opened the French market to U. S. equipment. Strong contributing factors have been the general French economic resurgence and the mass replacement of prewar equipment by French operators and locations.

For the first time since the war, French operators are replacing equipment wholesale. French equipment has come up rapidly in recent years, but U. S. machines still retain about 35 per cent of the French market in

competition against domestic and West German equipment.

There has been a gain of approximately 1,000 machines in the last year, the France-wide count now standing at just over 16,000. Operators have boosted their share of the market to 60 per cent, a gain of 5 per cent over last year. Location ownership has been proportionately reduced to 35 per cent.

Collections have risen nearly 5 per cent in the last year, and the per-play price has been boosted from 5 cents to an average 6 to 7 cents. Paris is the operator bastion, and location ownership continues to be the rule outside the capital. However, operators are gaining ground in the larger cities of the provinces.

Replacement now in full tilt is expected to boom the entire trade, which has lagged behind the booming French economy generally. For example, as late as one year ago, some 70 per cent of all of France's phonographs were vintage 1954 or earlier. This percentage has been whittled down to 30 per cent in the last year, but vintage equipment is still almost as plentiful in this country as vintage wines.

Aside from the replacement renassiance, the most significant development in France has been the develop-

ment of film boxes, in which France is indubitably the Continental leader.

French firms have introduced two boxes, the Scopitone and Caravelle, and a French firm is producing a third box, the Italian-developed Cinebox, under license.

Despite U. S. operator skepticism, the coin film theaters are being received enthusiastically on the Continent, where the trade predicts that U. S. operators will rue their slow footwork with the film boxes.

GERMANY

The German phonograph market is saturated, but, paradoxically, the future never looked brighter to the trade generally in West Germany.

The reason: the European Common Market. West German manufacturers believe they can dominate the Common Market, either alone or in partnership with other European firms.

Distributors and larger German operators are thinking big in similar terms. Experience of the last year seems to indicate to the German trade that it has the black-white alternatives of either growing bigger, through expansion into the Common Market, or of withering.

For the German trade shows every sign of being a "mature" trade, mean-

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ing that unless it pushes beyond the national borders the future has very little to offer for distributors and operators.

The machine count has declined slightly, from just over 50,000 to under 50,000, for an estimated loss of 2,000 machines in the last year. Moreover, the trend is toward further contraction as the price-cost squeeze continues.

The shakeout now in progress seems likely to eliminate marginal operators,

those between 5 and 15 machines in the least favorable operating areas. It will strengthen the position of the large operator, asuming he is efficient as well as big, and it seems likely to bolster location ownership in certain areas.

The trend is very much toward a reduction in the number of machines on location and the elimination of the smaller and least efficient operators. The future of the the German trade obviously lies in aggressive expansion into the Common Market, and leading distributors and operators are thinking in terms of eventual gigantic Common Market-wide operations.

Meantime, the German trade is marking time, although the more introspective and critical operators wonder if the right word isn't "stagnation." German phonograph exports are barely holding even with last year's, and the trade will be pleased if 1962 totals match or do not slide too far.

However, industry leaders lack no confidence in this country's ability, long-range, to dominate the Common Market coin machine industry and trade. Therefore, there is very little crepe-hanging over the present throttled-back trade situation. Those who castigate the trade for "stagnation" are well outnumbered by the optimists who believe that the Common Market will generate a fantastic European phonograph boom.

HOLLAND

Holland boasts the most stable juke box trade in Europe, an even-paced trade growing moderately and avoiding the extremes of boom and bust.

Juke boxes increased 350 in the last year, the count now standing at just under 6,500. Collections are up 5 per cent. Operators continue firmly in the saddle, accounting for 83 per cent of all boxes on location. This is a gain of 3 per cent in the last year, and is a tribute to AUTEX, the Dutch operators association.

U. S. machines dominate the Dutch trade, and this is one country where the European Common Market is unlikely to affect American machine sales. It is a market which the Germans have tried to crack tenaciously for the last five years, but without denting the solid U. S. sales penetration.

The Dutch are sold on U. S. boxes and the trade is sufficiently prosperous and stable to permit Dutch operators to treat themselves to the best—which, sales figures establish, are U. S. machines.

Play now averages about 5 cents over the country, but operators have held commissions to 25 per cent and exclude trade terms. There are indications that Holland may eventually emerge as a strong phonograph manufacturing area, with or without American link-ups.

The Dutch launched their first juke



box several years age, the 70-selection Osca. This machine, while short of being a European sensation, has done well as an economy box for compact locations.

The Osca is produced in stereo and monaural versions by the firm of Jos van Osch of Kerkdriel and sells for \$1,200.

Its chief value has been to demonstrate acceptance for a domestic machine. There is now speculation that Holland's large electronics industry, a major world industry, will begin producing juke boxes in open competition to U. S. and West German manufacturers.

The potentialities of the Dutch in the phonograph field seem clearly established by their tremendous success in the electronics field generally. Philips, for example, is a virtual empire in the field, producing, among hundreds of products. TV sets, radios, record players, and tape recorders which compete on even terms in world markets with U. S. products.

ITALY

Trade experts consider that Western Europe has two potentially tremendous phonograph growth areas—Italy and Spain.

Italy is regarded as just about ready to burst into boom, while Spain is several years away from boom. Italy would appear to have everything required for a phonograph boom. One of the world's music paradises, the country is a sort of natural habitat for the juke box.

Contrary to some critics, the Italians like phonographs—and play them ardently. Opera is opera, but the juke box provides Italians with the right vehicle for the folk music or local pop so dear to every Italian.

Moreover, operating conditions in Italy are unusually sound, with all technical conditions favorable to a boom. Finally, the country at large is just moving into what seems a major boom, and one with a long way to go in contrast to the slackening German boom.

The last year has been a good phonograph year, but not unusually so. It has set the stage, according to expert opinion, for rapid development in the year ago.

The phonograph count rose from 18,000 to around 19,500. Collections gained 12 per cent. U. S. machines continued to dominate locations, and their position would seem to be strong enough to resist challenge from West German equipment, their principal competition, for the next few years at least.

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about 70 to 75 per cent of the domestic market. In fact, U. S. machines seem well fortified to compete for the European Common Market. Notomat of Leghorn assembles Wurlitzer locally, and Apparechi Musicali Italiani, at Turin, does the same for AMI. The two U. S. machines thus qualify as being of Common Market origin and are able to compete on equal terms with European machines.

The principal competitor continues to be the Fanfare box manufactured by NSM at Bingen, West Germany. Rock-Ola is strong in Italy, to which it is shipped from Al Adickes' Hamburg assembly point. Seeburg supplies Italy direct from the U. S.

Italy has one of the Continent's best operator set-ups. The Italian trade is 70 per cent operator-controlled. The price is 8 cents per play, and commissions are 25 per cent, which enables the operator to afford U. S. equipment.

The two dominant trade organizations are Associazione Nazionale Esercenti Spettacoli Viaggianti and the Associazione Nazionale Noleggiatori Apparecchi Automatici.

JAPAN

The total number of juke boxes currently operated in Japan is estimated to be in the neighborhood of 5,000 with Sega (Japan) accounting for 40 per cent, Rock-Ola 20 per cent, AMI 10 per cent, Seeburg 10 per cent, Wurlitzer 10 per cent and assorted (European) 10 per cent.

Operators account for 90 per cent of the market. Takes are split at the rate of 60 to 40 per cent between operator and location. One play costs 20 Yen (5½ cents).

During 1961-1962, Sega manufactured 2,000 juke boxes, but as the result of the Government's lift of restriction on import of juke boxes, effective October 1, 1962, Sega discontinued manufacture, and Big 4 U. S. brands and other makes are now flowing into this country.

The import tariff on juke boxes is 25 per cent and the commodity tax is 20 per cent, making a grand total of 45 per cent. Although major American manufacturers concluded agreements with Japanese machine makers with a primary intent to produce their set economically in Japan for export back to the U. S. A. or to East-Asian countries, the freeing of imports as well as rather high manufacturing cost at the start caused Japanese licensees inactive.

Unskilled labor and high cost of components made in small quantity can never make the price of completed juke boxes come so low. The local manufacturers are apparently experiencing much difficulty in making both ends meet. Nevertheless, the general outlook for the juke box business in Japan is extra rosy.

The game machine most favored by Japanese people is Pachinko (pinball game) that is of an original Japanese idea and design. Pachinko halls are at every downtown corner, drawing a multitude of people from early morning till the closing hour at 11 p.m. Pachinko halls are operated on a very large scale mostly by Chinese or Koreans who are raking in large profits every day. On the other hand, there exists countless professional Pachinko players filling halls from morning till night winning hundreds and thousands of iron balls coming out from machines which are exchanged for cigarets, candies, canned food and many other prizes on display.

Putting Pachinko aside, the number of coin-operated games in use will be at least 10,000 units. Ameri-

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can guns, pinballs and bowlers are most abundantly used at various game centers. Sega is exporting Sega Diamond Star slot machines in quantity to a great many countries in the world, but no juke boxes. The import tariff on amusement machines is a straight 20 per cent with no commodity tax imposed precluding machines similar to Pachinko, which is operated with iron balls bought in cash (one ball at 2 Yen or 0.0051/2 cents). There is little prospect for the local manufacture of games. Imported machines will outsell domestic units. Games will certainly enjoy prosperous business in many years to come, because all Japanese youngsters, both in urban and rural disticts, are turning to be like American counterparts clad in fancy colored shirts and blue jeans with crew cuts or mop hair. They are the lovers of coin machines, jazz and Western pictures.

NORTH AFRICA

North Africa is looking forward to a phonograph boom embedded in the obvious fact that for the first time in nearly a decade this area is now at peace.

Phonographs took root in North Africa during the war when U. S. troops introduced them via U. S. military clubs and snack bars. Juke box operation boomed after the war until the independence ferment settled over the land.

Since then North Africa has been kept in turmoil by nationalist uprisings against French rule. Now, with the Algerian war at an end, North Africa is finally at peace, and the trade here looks for the interrupted boom to resume.

It will not be quite that easy, of course, North Africa is prosperous; Tunisia relatively well off, but Algeria is a shambles. But North Africa is the natural gateway to the African continent, and economic development of the newly independent areas will lift the North African economy.

North Africa has suffered a net loss in juke boxes totaling around 3,000 in the last year because of the Algerian turmoil. There are now an estimated 12,000 boxes in North Africa, most of which are concentrated in the large coastal cities.

Tangier has recovered from its transfer from never-never free port status to ownership by Morocco, and again is functioning as the heart of the North African juke box trade, pumping U. S. machines into the entire North African market.

Because of the Tangier free port, U. S. machines have dominated the North African market, even against competition from French machines (which, under French colonial administration, enjoyed preferential treatment in the North African market)

However, Tangier has readjusted to the loss of its freewheeling, anythinggoes status, and U. S. juke box imports are flowing through the port to the North African market in substantially normal volume.

With the Algerian war ended, all North Africa is now looking forward to reconstruction and a boom, not least the phonograph trade. "We can't miss," said Louis Savinet, a Frenchman who is staying in Algeria. "This

is still frontier country, and the future development in all North Africa will be tremendous."

PHILIPPINES

The juke box has taken root in the Philippines, specially in the big cities and towns. Basic reason for its present popularity is the inherent love for music and entertainment on the part of the Filipinos. This fondness for musical entertainment can readily be observed in the incredible number of radio and television stations, incredible in relation to the population and overall income of the people.

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CURT SVENSSON

President

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varied forms of entertainment—the movies, stageshows, limited engagement by visiting artists and troupes, and the healthy growth of the recording industry.

Other contributory factors are the fact that good combos and orchestras are rarely available and come rather expensive. This may seem odd in a country so rich in musical and artistic talent as the Philippines. But the truth is whenever musicians and singers develop to really big-time caliber they are immediately snapped up by the many night clubs in the country as well as abroad. Hence, the availability of good music played over an excellent audio system, which is the modern juke box, has proved a boon to the mass of the community.

Thus, no restaurant of any worth at all can afford to be without a juke box. No bar or cocktail lounge would dream of operating without this modern, glittering, streamlined music box. Dance halls, night clubs who would economize on live entertainment, soda fountains and many other establishments find the juke box an indispensable fixture. And this is true at all levels-the youthful students, the professionals, the working class, the middle class and even the rich who can afford their own stereos and hi fis. In fact, a unique item in our observations is the discovery that there are at least three well-to-do homes in Manila who have their own juke boxes in the home! A harebrained luxury? Perhaps, but this is an indication of how the juke box has become a virtual institution in this country.

Seeburg units alone total approximately 1,265 automatic phonographs. Models range from M100A to DS160. All other brands number at least another thousand units, with orders for more coming in. All models are imported from the United States. Current price per play ranges from 10 centavos per play, 25 centavos per two plays, to 20 and up to 25 centavos per play. (There are 400 centavos to one U. S. dollar.) Juke box tariffs are P92.11 (80 per cent ad valorem). Game tariffs are (50 to 100 per cent ad valorem). Commissions range from 50-50 arrangement to 80-20 per cent deals.

The future looks equally bright, although there may be certain obstacles and problems peculiar to the Philippines and not of common occurence in other areas. Chief among these is the electrical power situation in this country. Relatively few cities

have a 24-hour supply of stable, reliable power. Most smaller towns are on a 6 p.m. to a.m. schedule, and aside from Manila and possibly, Baguio, rates are rather expensive. This is especially true of areas where the electrical power is supplied by private companies with individual franchises who, in turn, must pay rather high for the fuel required to generate power adequate for the community needs.

This basic element may tend to impede further expansion of the juke box industry at least temporarily. However, there is right now evidences of dynamic growth in almost all regions and in such a growth the development and improvement of electrical power must necessarily be a vital factor. Besides, even in the provincial areas where power is a problem, juke boxes have started to appear and it is axiomatic in this country that once a good thing has been enjoyed and appreciated in one locality, most adjacent districts are bound to follow suit.

PORTUGAL

Political stormcaps have brought difficulties for Portugal's phonograph trade. Opposition to the Salazar regime has increased to the point where it has caused business generally to stop, look and listen.

A year ago Portugal had 2,000 boxes, mainly concentrated in and around Lisbon. Since then the number has declined slightly, to an estimated 1,900. Collections are down about 2 per cent, trade sources estimate.

Location ownership is the rule, and this circumstance is blamed by some trade sources for the stagnation in the trade.

U. S. equipment dominates the Portuguese trade, accounting for 80 to 85 per cent of total machines on location. West Germany is runner-up in the Portuguese market and France is third. Play now is a uniform 6 cents throughout the country.

The main concern for part of the trade is not so much the domestic situation as that in the Portuguese colony of Angola, which has been viewed as a promising phonograph frontier.

The anti-colonial resistance in Angola threatens to wreck the modest program made in phonograph development. Shipments of new equipment from Lisbon virtually have ceased and considerable equipment has been repatriated from Angola, which boasted 150 machines a year ago.

PUERTO RICO

The Commonwealth's 7,500 licensepaying juke boxes are 75 per cent location-owned. The play remains at 5 cents, six for a quarter.

The Government Operation License continues at \$60 a year per machine, payable quarterly. Each machine must display the current quarter license receipt.

The Big Four—AMI, Rock-Ola, Seeburg and Wurlitzer—share about 98 per cent of the Puerto Rico business in both new and used equipment. The remaining 2 per cent is covered by German and others.

New machines account for about 50 per cent of all equipment in operation

Programming runs 90 per cent Latin/Puerto Rican. This changes only in spots like waterfront locations where internationl clientele prefers more American.

As pinball games do not require a license in Puerto Rico, the number in operation would only be a guess. Taking the juke box statistic as a guide, 3,000 would be a conservative estimate.

Pool tables are also popular. This phase of the business is controlled by about three importers-operators. There is also a small local assembly plant where some component parts are also manufactured.

As coin-operated pool tables are also non-licensed it proves hard to get an exact figure of those in operation. Again going to the juke box statistic, 1,500 would be a good guess. Photo machines are the speciality of one local importer-operator, who operates about 12 locations. Airports seem to be the best locations. Two of the Big Four representatives are owned by Cuban exiles.

The consensus, for all phases of this business, run from good to excellent for 1963.

So far no association of distributors or operators has been formed in Puerto Rico.

SCANDINAVIA

A question mark dangles over the phonograph trade in Scandinavia. The future could bring a boom, or merely more of the same.

Everything hinges on Scandinavian admission to the European Common Market. If Denmark, Norway and Sweden enter the trading community, the economies of all three countries are expected to perk up, and the phonograph trade will perk proportionately.

But if Scandinavia is locked out of the market, its economy will continue at idling speed. The trade has marked time for the last year, and the evidence is in the totals of machines in operation, which are virtually unchanged from last year: Denmark, 3,500 (unchanged); Norway, 2,100 (up 5 per cent); Sweden, 6,700 (unchanged); Finland, 1,950 (up 10 per cent).

In Denmark, operators in the last year have boosted their total of machines in operation to around 75 per cent, a 5 per cent gain. However, operators have failed to make headway in Sweden, Norway and Finland. All three countries continue to be location-ownership strongholds.

On balance, there is very little

for U. S. manufacturers to cheer in the Scandinavian picture, which from the American perspective ranges from black to merely bleak.

U. S. machines dominate the Scandinavian trade at present, curiously, even in Finland. But if Scandinavia enters the Common Market, U. S. equipment will come under every heavy pressure from European machines, primarily West German.

U. S. concerns with a Common Market base will be protected, but even in the case of these firms the forecast is for the emergence of powerful European competition based on the

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merger of European national producers.

What looms for the Scandinavian markets of U. S. firms generally can be gleaned from the situation in Denmark, where West Germany manufacturers have gained 40 per cent of the market (versus 60 per cent still held by U. S. companies).

Play continues to average 7 cents over Scandinavia, although the trade is energetically trying to boost it to 10 cents.

Finland continues to be regarded as a potential base for a lively Western phonograph trade with Russia, although it seems more likely that the Common Market would foster direct trade with the Russians in phonographs as well as other items.

SPAIN

Spain is the nearest thing in Europe to phonograph "frontier country," and the evidence is in the scramble for trade positions.

Rennotte, the Belgian producer, has licensed its machine for production in Spain, where AMI is also produced under a licensing arrangement.

The tremendous growth in Spanish locations is indicated by comparative figures for the first half of 1962 and the same period in 1961. The number of machines in location has jumped from 1,500 to nearly 2,500.

Everything in Spain favors juke box development, not least the fact that Generalissimo Francisco Franco has dropped currency bars and is striving to attract foreign capital.

It has been austerity restrictions that retarded phonograph development, and now the way seems clear for steady expansion of the trade.

Surely there is a tremendous pentup demand for phonographs in this country. The proof is the heavy patronage of phonograph locations, which average collections, on a comparative basis, 15 per cent higher than other European locations.

U. S. machines predominate, accounting for perhaps 85 to 90 per cent of all equipment in operation. However, the outlook is for increasing competition from European equipment, once Spain becomes associated with the European Common Market, as now seems certain.

Play price is standard at about 2 cents. However, Spanish prices are the lowest in Europe and virtually all equipment is location-owned, which means that the low per-play price will not necessarily retard expansion of the trade.

A trade survey a year ago placed the potential Spanish market for phonographs at 60,000, and recent surveys confirm this estimate. In fact, the more sanguine experts are predicting a 60,000-machine Spanish trade by 1967.

The most important factor behind this optimism is the increasing liberalization of the Spanish economy being carried out by Generalissimo Franco, with strong emphasis on "making Spanish life brighter."

SWITZERLAND

Switzerland, more than ever, is a Who's Who of the U. S. coin machine industry. It has almost become a matter of status for U. S. firms to be represented in Switzerland. And it is certainly a matter of good business.

Switzerland has applied for association with the European Common Market, which ensures that U. S. firms located there will continue to have

a prime trading position.

All four U. S. manufacturers are continuing to beef up their Swiss operations: Wurlitzer Overseas Corporation, which operates out of Zug, a Zurich suburb, with Hans Scheidegger in command; AMI, whose European headquarters are in Geneva in charge of Paul Hungerford; and Seeburg, which is represented by M. A. Rosengarten's huge Musikvertrieb combine.

Switzerland has added 1,000 juke boxes in the last year, sending the national count up to 11,000. This represents an amazing machine density, Switzerland having a population of just 4,500,000. Switzerland is a candidate for the title of the U. S. trade's best customer, importing 1,000 machines annually.

In the last year operators have strengthened their share of the trade. They now control well over half of the 11,000 boxes, and phonograph operation is regarded as a blue-chip investment.

It is customary for solid businessmen, including bankers and lawyers, to own, or be heavily invested in, phonograph operating concerns. This has given the trade great prestige, although critics claim it has spawned a form of "absentee ownership," in that the owners tend to leave actual operating matters in the hands of employees.

Play remains standard at 5 cents, with location commissions ranging from 20 to 30 per cent.

There are some trade experts who



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Antwerp, Belgium Tel.: 39.24.00 believe that the Swiss system of conducting operating as a highly organized business will establish the pattern for the giant operating combines which they see taking form in the European Common Market.

This could be, for Swiss phonograph operation probably carries more prestige—and profits—than any other national trade on the Continent.

UNITED KINGDOM

Britain's phonograph trade has heavy troubles tracing back to Eve and the Garden of Eden: fruit machines are accused of "swallowing" the phonograph market.

It may be, as the fruits' paladins protest, that the machines are made the scapegoat for a lack of phonograph operator initiative. But phonograph operators appear unanimously opposed to the fruit machines.

The British public is notoriously fond of "taking a flutter," and with the advent of fruit machines they have been investing their change in the machines instead of in phonograph play.

The situation promises to become much worse before it improves. Legalized betting establishments are booming, and many trade figures fear phonograph play will suffer proportionately.

There was a slight gain in juke boxes in the last year, up from 22,500 to 23,250. But this is regarded as hardly more than stagnation. All surveys and trade studies show that Britain offers a potential market for 50,000 machines at the minimum (the number West Germany now has), and that the trade is probably the most retarded of any major country, all factors considered.

If Britain eventually enters the European Common Market, the stimulus of the supermarket should spur British juke box production and provide a filip for the British phonograph trade generally. British juke box operators and producers, it would seem, can only gain from entry into the Common Market—providing Mr. DeGaulle changes his mind.

Meanwhile, operators continue to dominate the British field, and their position vis-a-vis the locations seems even stronger than a year ago.

Whatever the outlook for the British trade, the outlook for U. S. product in the British market is decidedly bleak. If Britain enters the Common Market, U. S. equipment automatically will be placed at a disadvantage with West German and French equipment.

Even if the British stay out of the market, the forecast is for increasing

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pressure by Euorpean phonographs in the British market.

Aside from the fruit machine pall, operator outlook is reasonably optimistic. Play price has been rising to a 7-cent level, which is adequate, and juke boxes have been gaining in acceptance by British authorities for youth recreation.

WEST AFRICA

Coin machines loom as big business along the West Coast of Africa, and the authority is President William Tubman of Liberia.

President Tubman is the African West Coast's No. 1 juke box fan. The Presidential palace in Monrovia is equipped with five phonographs, all of U. S. manufacture.

"I look forward to the day when Liberia will have a juke box in every restaurant, snack bar, and tavern," President Tubman told a West German trade delegation recently.

There is a large potential market for phonographs in all of the states along the West Coast of Africa-Liberia, Senegal, Nigeria, Ghana, and the Ivory Coast.

There are no reliable figures for the African juke box census, but trade sources place the total for the West Coast states at 6,500. It is estimated that there has been a gain, over-all, of about 500 boxes in the last vear.

Tubman is pressing the importation of juke boxes into Liberia, and Ghana is increasing their importation in line with its efforts to build a local tourist industry. Monrovia and Dakar, Senegal, are the main importation centers for juke box shipments into most of the African continent south of the Sahara.

West Germany appears to have the inside track on phonograph exports to all of the West African states except Liberia. Location ownership is the rule.

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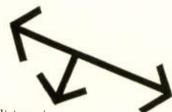
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International coin machine leaders are listed alphabetically in the following pages. Every effort has been made to make this section complete. Full use of Billboard photo files has been made, and the trade has been solicited to send in photographs and information. We realize that there are probably some omissions, but the section is the most comprehensive of its kind ever done in the industry.



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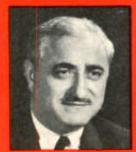
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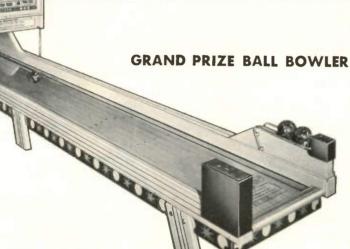
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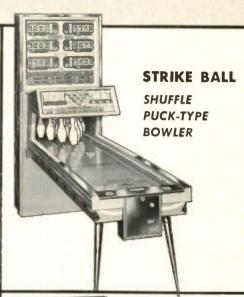
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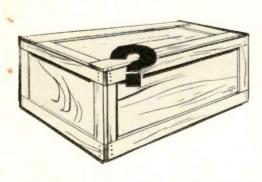


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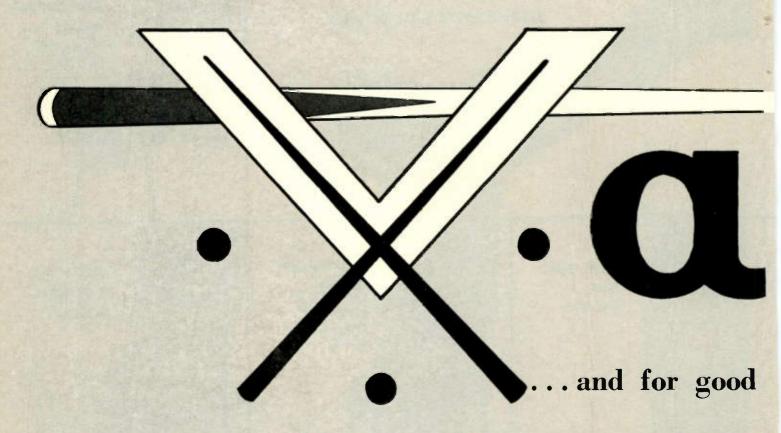
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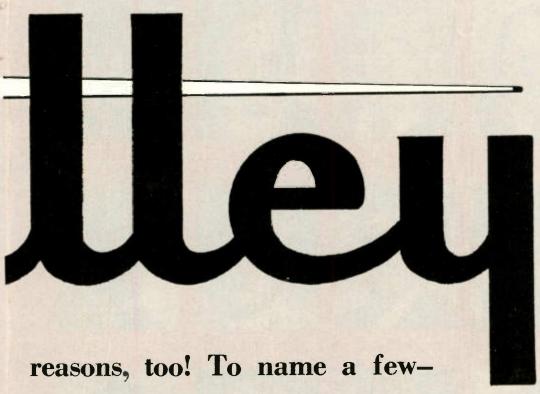
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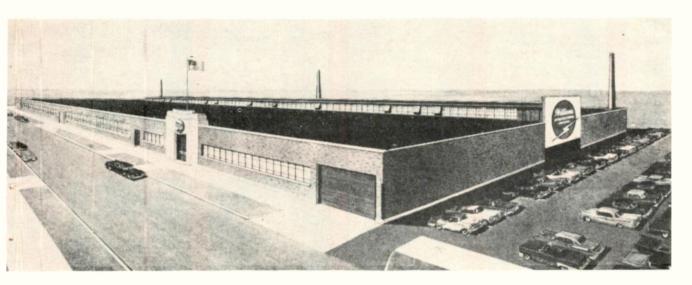


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Western Vending Mach. Opera.
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Coin machine executives, association officers—If your picture was not included in the 1963-64 Who's Who in the Coin Machine World, please send a photo and identification to Billboard International Coin Machine Directory, 1564 Broadway, N. Y. 36, N. Y., for the 1964-65 edition.

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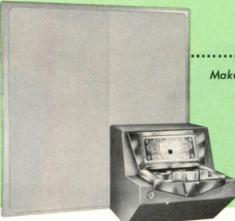
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The Seeburg Corporation is successor to the J. P. Seeburg Corporation, founded in 1902 by Justus P. Seeburg. The firm first made a piano-action mechanism and entered the coin-operated phonograph field in 1927. In the 1930's the company made coin-operated amusement devices, washer and refrigerator coin meters and dispensing mechanisms. In 1948, Seeburg introduced the first 100-selection juke box, and in 1955 the first 200-selection phonograph. In 1958, Seeburg entered vending with a cigaret machine. The firm now makes a full line of vending machines. Seeburg has affiliated companies in Zurich, Paris, Stockholm, Sydney, Vienna, Helsinki, Mexico City, Manila and Caracas. From 1959 to 1962, the firm's annual volume jumped from \$24,000,000 to more than \$50,000,-000. Total plant facilities are 750,000 square feet. Officers include Delbert Coleman, chief executive officer; John Cameron Gordon, executive vice-president; Tom Herrick, vicepresident, and William Adair, vicepresident.

ROCK-OLA MANUFACTURING CORPORATION

800 N. Kedzie Ave., Chicago 51 Tel.: NE 8-7600

A major juke box and vending machine manufacturer, Rock-Ola was formed in 1927 as a scale manufacturer by David C. Rockola. In 1932 the firm began making coin-operated amusement devices, and in 1935 the company made its first juke box. After World War II, Rock-Ola became a leading manufacturer of shuffleboards. The company entered the vending field in 1960 with a coffee vender, adding a book vender this year. Today the company concentrates on juke boxes and vending machines, and it plans to expand into full-line vending this year.

ROWE-AMI

18 S. Michigan Ave., Chicago 3 Tel.: AN 3-0555

Rowe AC Services, marketing agency for the Rowe-AMI juke boxes and the Rowe vending machine lines, is a division of the Automatic Canteen Company of America, the nations largest coin machine firm. Rowe AC markets, in addition to the Rowe-

AMI juke box, a full line of vending machines, the Rowe Dollar Bill Changer and Customusic background music equipment. International distribution is through franchised distributors, with regional sales managers supervising. Manufacturing facilities are in Whippany, N. Y.; Grand Rapids, Mich., and Rockford, Ill.

THE WURLITZER COMPANY

North Tonawanda, N. Y. Tel.: NX 3-2500

Founded in Cincinnati in 1856 by Rudolph Wurlitzer as an importer of European wind and string instruments, the company entered automatic music with band organs, roller pianos and the PianoOrchestra. Organ manufacturer since late 1890's. Manufacturer of juke boxes for nearly 30 years. North Tonawanda plant supplies domestic market. Wurlitzer Lyric, 100selection machine, made for European market in Hullhorst, Germany. Assembly operations in Mexico and Italy. European and North African sales and distribution office in Zug, Switzerland. Also world's largest piano manufacturer. Officers are R. C. Rolfing, president, and Roy F. Waltemade, vice-president.

INTERNATIONAL JUKE BOX MANUFACTURERS

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The firm makes the Jupiter 104-selection juke box in France under Swiss
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and 120 selections.

ETS. MARCHANT

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A subsidiary of the Automatic Canteen Company of America. Makes 200-selection Tonomat juke box.

DEUTSCHE WURLITZER GmbH

Hullhorst, Kreis Lubbecke (Westphalia) Tel.: 164, 165, 166

Wurlitzer's German subsidiary. Makes 100-selection Lyric stereo juke box.

EICHOFF-WERKE GmbH

Ludenscheid, Westpholia Makes Bambi-Box.

ELTEC

Nollendorfstrasse 11-12, Berlin W 30

NOVA-APPARATE GmbH

Semperstrasse 24, Hamburg, 39

Makes parts and cabinets using Rock-Ola mechanisms. Assembly plant. President is Al Adickes.

NSM-APPARATEBAU

Bingen/Rhein. Tel. Sa.-Nr. 5178

Makes Fanfare 100-selection juke

Makes Fantare 100-selection juke box.

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continued on page 74



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AMERICAN SHUFFLEBOARD

210 Patterson Plank Rood, Union City, N. J. UN 5-6633

The firm makes shuffleboards and coin-operated pool tables. Sales manager is Nick Melone.

AUTO PHOTO

1100 E. 33 St., Los Angeles Makes coin-operated photo booths.

BALLY MFG. CO.

2640 Belmont Ave., Chicogo 18 Tel.: CO 7-6060

Founded in 1931 by Ray Moloney and pioneered in the manufacture of pinball games the following year. In 1937, Bally bowed the bumper-type pinball. The firm, with 125,000 square feet of manufacturing facilities and 1,200 employees makes pinballs, kiddie rides, bowlers and other novelty equipment. Officers are Ray Moloney, president; Alfred J. Bohl, vicepresident and general manager; Don Moloney, vice-president and treasurer: Негь Jones, vice-president;

O'Donnell, general sales manager, and Herman Seiden, director of engineer-

CAPITOL PROJECTORS

524 W. 43 St., New York 36

Manufacturer of kiddie rides and viewing machines. Sam Goldsmith is sales manager.

CHICAGO DYNAMIC INDUSTRIES, INC.

1725 W. Diversey Blvd., Chicogo 14

A leader in the manufacture of bowler, shuffle and gun games, the firm is a merger of two former leaders in the field—Chicago Coin and Genco. President is Sam Wolberg. Sales manager is Mort Secore.

DAV-MAR FILMS

3034 Glendale Blvd., Los Angeles 39 Tel.: 661-4493

Makes coin-operated movies and distributes 8-mm. film. President is Betty Davidson Garver.

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1208 N. Ridge Rd., McHenry, III. 815-385-5530

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GAMES, INC.

2950 N. Compbell Ave., Chicogo Novelty manufacturer.

D. GOTTLIEB & CO.

1140-50 N. Kostner Ave., Chicogo 51

Gottlieb's flipper games have had international acceptance for nearly two decades. The firm has pioneered many of the advancements in the fiveball field. Distribution is international. President is David Gottlieb.

PAUL W. HAWKINS MFG.

329 E. Seventh Ave., Tucson, Ariz. 623-4503 The firm makes the following kiddie rides: Derby Pony Jr., Twin Quarterhouse, Sam the Clown, Rodeo Pony and Ben-Hur Chariot.

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Makes viewing machines and allpurpose venders. President is Larry Galente.

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IRVING KAYE CO.

363 Prospect Place, Brooklyn 38 Pool table manufacturer.

J. H. KEENEY & CO., INC.

2600 W. 50th St., Chicago 32, III. Tel.: HE 4-5500

Founded in 1916 as coin-operated amusement machine and vending manufacturer. Plant occupies 65,000 square feet on one floor. Officers are Roy P. McGinnis, president, and Richard J. Tennes, vice-president and general manager.

KIDDIELANE MFG. CO.

5000 Brush Hollow Rd., Westbury, L. I., N. Y. Kiddie ride manufacturer. President is Bert Lane.

MARVEL MFG. CO.

2847 W. Fullerton Ave., Chicago 47 Tel.: DI 2-2424

Makes electric scoreboards for shuffleboard games, counter games, replacement parts. President is Theodore Rubey.

MIDWAY MFG. CO.

10136 W. Pacific Ave., Franklin Park, Ill. Novelty game manufacturer.

NATIONAL SHUFFLEBOARD CO.

31 Main St., East Orange, N. J. OR 2-9100 Shuffleboard manufacturer. President is Paul Cottler.

NYACK SLATE CO.

Railroad Ave., Nyack, N. Y.
Makes pool tables. President is
Bucky Van Wyck.

SOUTHLAND ENGINEERING,

1657 Euclid, Santa Monica EX 3-3724 H. E. Williams

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1318 N. Western Ave., Chicago 22, III. Tel.: EV 4-3120

The firm makes a machine which vends an aluminum identification disk. The patron is able to stamp his name and address on the disk before it is vended. Henry F. Barnas is vice-president.

UNITED MFG. CO.

3401 N. California Ave., Chicago 18 Tel.: CO 7-2240

Founded in 1942 by Lynn Durant, the United Manufacturing Company is a leader in the manufacture of coinoperated bowlers and shuffle alleys. In the late 1950's, the firm began production on a juke box. Officers are Lynn Durant, president and treasurer; Herb Oettinger, vice-president and secretary; Ray Riehl, vice-president; Billy DeSelm, vice-president; Henry Dabek, vice-president; Roy Kraehmer, vicepresident.

URBAN INDUSTRIES

715-17 W. Main St., Louisville 2
Makes motion picture viewer.

VALLEY MFG. CO.

333 Morton St., Bay City, Mich.
Firm makes coin pool tables. President is Earl Feddick.

WILLIAMS ELECTRONIC MFG. CORP.

4242 W. Fillmore St., Chicago 24 Tel.: NE 2-4900

The firm was founded in 1944 by Harry Williams. Sam Stern acquired an interest in the company and became executive vice-president in 1948. Three years ago he acquired a full interest and became president. Williams is a leader in the manufacture of coin-operated pinball and baseball machines. Art Weinand is vice-president and director of sales.



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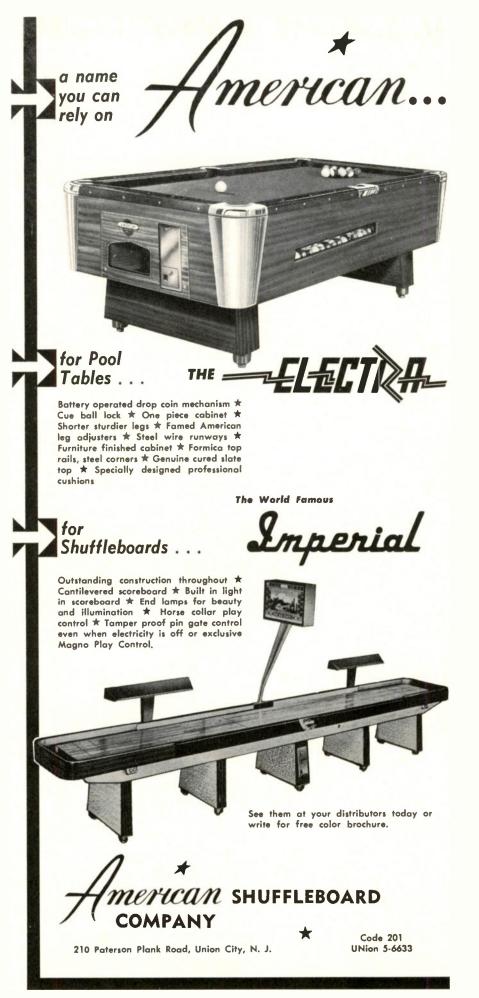
Manufacturers of Rodeo Pony, Ben Hur Chariot, Twin Quarterhorse, Sam the Clown (Seesaw).

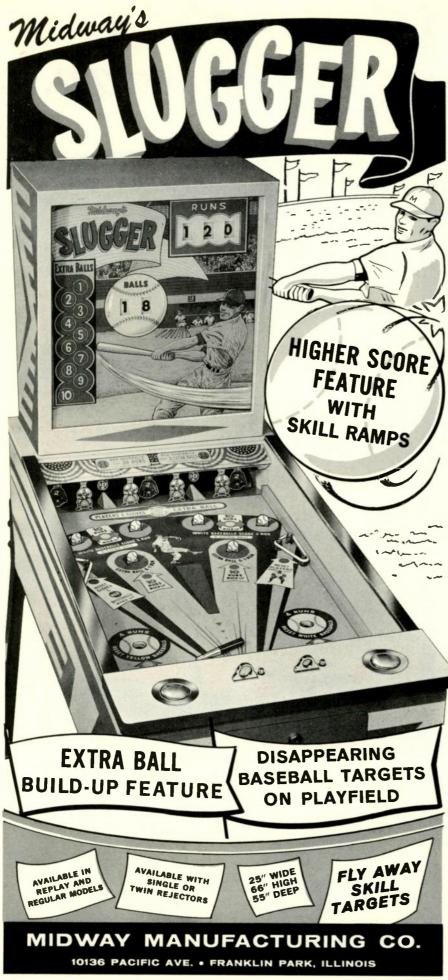
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Hohenzollernring 2-10, Cologne Tel.: RUF 237389

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Taventzienstrasse 6, Berlin W 30. Tel.: 245023

JAPAN

SEGA

2 4-chome, Haneda, Ota-ku, Tokyo

The firm makes kiddie rides, gum games, arcade equipment and juke boxes. Largest coin machine manufacturer in the Orient. Scott Dotterer is general manager.

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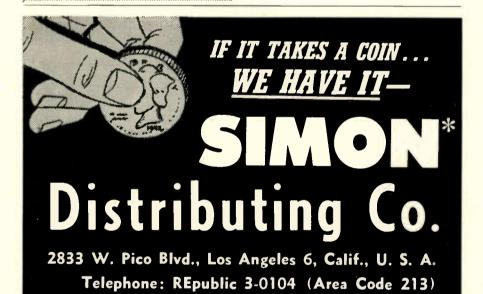
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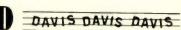
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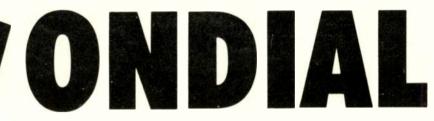


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continued on page 104

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G. E.	09-1140 09-1141	.7 Mil Sapphire .7 Mil Diamond	AMI K, Lyric, Continental Sterea United Sterea	.90 1.65	.85 1.60
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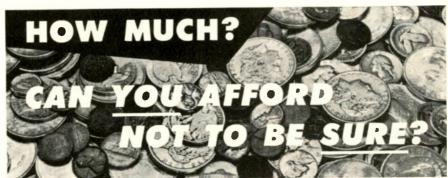
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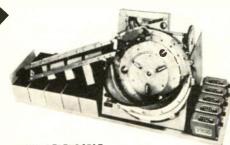
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coin bags

Abbott Coin Counter Co., Inc. P. O. Box 1341 Greenwich, Conn.

Bemis Bros. Bag Co. 408 Pine St., Box 139 St. Louis 1

Can-Pro
19 E. McWilliams St.
Fond du Lac, Wis.

Lewis Mercantile Co. 40 Great Jones St. New York

coin boxes

Abbott Coin Counter Co., Inc. P. O. Box 1341 Greenwich, Conn.

Johnson Fare Box Co. 4619 N. Ravenswood Chicago 40 Self-Locking Cash Box.

Major Metalfab, Inc. Box 3323 Chicago 54

M. H. Rhodes, Inc. 30 Bartholomew Ave. Hartford, Conn.

Reed Electro Mech Corp. 340 Blackhawk Pk. Ave. Rockford, Ill. ABT Products.

Safeguard Coin Box, Inc. Broad St. Bank Bldg. Room 903 Trenton 8, N. Y.

coin chutes

Coin Acceptors, Inc. 1711 Hereford St. St. Louis 10

Heath Sales Co. 570 Poplar Macon, Ga.

Reed Electro Mech Corp. 340 Blackhawk Pk. Ave. Rockford, Ill. ABT Products.

coin handling wrapping equipment

Abbott Coin Counter Co., Inc. P. O. Box 1341 Greenwich, Conn. Coin Counter-Wrapper, Sorter. American Business Machine, Inc. 573 Broadway New York 12 Coin Sorter-Counter-Wrapper.

Brandt Automatic Cashier Co. 515-517 First St. Watertown, Wis. Coin Counter-Packager, Coin Sorter-Counter.

Duarte International Sales Co., Inc. 835 E. 31st St.
Los Angeles 11
Coin Counter-Wrapper.

Globe Distributing Co.
1623 N. California Ave.
Chicago
Coin Sorter, Counter, Wrapper.

Johnson Fare Box Co.
4619 N. Ravenswood
Chicago 40
Coin Wrapper, Sorter-Counter,
Counter-Wrapper.

King Koin Sorter Co. P. O. Box 1043 Lincoln 1, Neb. Coin Sorter.

Klopp Engineering, Inc.
35551 Schoolcraft Rd.
Livonia, Mich.
Manual and Electric Coin Counter-Packager, Coin Sorter.

Major Metalfab, Inc.
Box 3323
Chicago 54
Portable Coin Sorter, Counter.

Pic Automation Controls Div.
General Controls Co.
8080 McCormick Blvd.
Skokie, Ill.
Coin Sorter, Counters, Totalizers.

Standard Change-Makers, Inc. 422 E. New York St. Indianapolis 2
Coin Sorter-Counter.

Wico Corp. 2901-13 N. Pulaski Rd. Chicago 41

juke box cabinets

Sun Refinishing Box 348 Fort Worth

Wico Corp. 2913 N. Pulaski Ave. Chicago

part houses

Block Marble 1425 N. Broad St. Philadelphia

Peach State Dist. 130 Blvd., N.E. Atlanta

Wico Corp. 2913 N. Pulaski Ave. Chicago

penny mechanisms

Automatic Products Co. Div. Gross-Given Mfg. Co. 301 Chestnut St St. Paul 2

National Rejectors, Inc. 5100 San Francisco St. Louis 15

Reed Electro Mech Corp. 340 Blackhawk Pk. Ave. Rockford, Ill. ABT Products.

shuffleboard waxes

Slick Shine 207 Astor St. Newark, N. J.

Sun-Glo Shuffleboard Supplies 111-113 Hackel St. Belleville, N. J.

slug rejectors

Coin Acceptors, Inc. 1711 Hereford St. St. Louis 10

National Rejectors 5100 San Francisco Ave. St. Louis 15

Reed Electro Mech Corp. 340 Blackhawk Pk. Ave. Rockford, Ill. ABT Products.

steam cleaners

Progress for Vending, Inc. 3601 N. Mozart Ave. Chicago 18

Steamaster Co., Inc. 110 W. 30th St. New York 1

title strips

Hit Parade Program Service 94 Astor Pl. Newark 2, N. J.

Star Title Strip 842 Western Ave. Pittsburgh 33

Sterling Title Strip 94 Astor Pl. Newark 2, N. J.

uniforms

Cong-O Mfg. Co. 33 S. Fourth Philadelphia 6

Hart Mfg. Co. 407-23 N. Grant Ave. Columbus 3, Ohio

Riverside Mfg. Co. P. O. Box 30, 11th St., S.W. Moultrie, Ga.

Something NEW from Precision Novelty Co.

NOW SHUFFLEBOARD PUCKS IN 2 COLORS

BLUE RED or





Models for all bowling & shuffleboard games. Regular and kingsize. Hardened, ground polished and plated in two colors—red or blue.

Write for Illustrated Brochure

Manufacturers of Precision Pucks since 1947

PRECISION NOVELTY COMPANY

5432 W. 111th STREET, OAKLAWN, ILL.

Chicago Phone: 581-2131

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save backbreaking work MOVE 'EM FAST, MOVÉ 'EM EASY with a YEATS dolly



Juke boxes, cigarette, pinball and other heavy coin operated machines are handled much easier on a YEATS dolly. Tough, yet featherlight aluminum alloy frame is completely padded in front . . . has smooth runners in back for easy sliding on or off truck tailgates. 5" x 24" steel lip slides under standing machines with ease. Special wheels are close mounted for ON-A-DIME pivoting in close quarters. Model 7 illustrated, is 59" high. Larger Model 9 for "Coke", coffee machines, etc., is 71" high. Call your local YEATS dealer or write direct.



Hand ratchet lever quickly draws heavy 14' web strap (encircling machine) vise tight without marring. Load cannot shift or slip.

YEATS "Everlast" COVERS & PADS



SEND postcard for full information on our complete line TODAY!



dolly sales co. Milwaukee 5, Wis.



VENDING MACHINE BUYING GUIDE

Automatic merchandisers most commonly operated by music machine and omusement machine firms

candy bar venders

Coan Mfg. Co. 2070 Helena St. Madison 4, Wis.

Arthur H. Du Grenier, Inc. 15 Hale St. Haverhill, Mass.

Lehigh, Inc. 1500 Lehigh Dr. Easton, Pa.

National Vendors, Inc. 5055 Natural Bridge St. Louis 15

Rowe AC Services 18 S. Michigan Ave. Chicago 3

Shipman Mfg. Co. 1326 S. Lorena St. Los Angeles 23,

Universal Vendors, Inc. 1616 Walnut St. Philadelphia 3,

The Vendo Co. 7400 E. 12th St. Kansas City 26, Mo.

Vend-Rite Mfg. Co. 1536 N. Halsted St. Chicago 22

card venders

Exhibit Supply Co. 4719-21 W. Lake St. Chicago 44 Postcard.

Oak Mfg. Co., Inc.

1411 Knightsbridge Ave.
Culver City, Calif.
Hobby Card.

cigar venders

Arthur H. Du Grenier, Inc. 15 Hale St. Haverhill, Mass.

Garwood Metal Co., Inc. 231 North Ave. Garwood, N. J.

General Cigar Co. Vending Div. 485 Lexington Ave. New York 17

Malkin-Illion Co. 400 Coit St. Irvington 11, N. J.

Universal Vendors, Inc. 1616 Walnut St. Philadelphia 3

book venders

Vend-A-Book Corp. 889 Broadway New York 3

Rock-Ola Mfg. Corp. 800 N. Kedzie Chicago 51

cigaret venders

Automatic Dispensers Mfg. Co. 7501 18th Ave. Montreal 38

Automatic Products Co., Div. of Gross Given Mfg. Co. 301 Chestnut St. St. Paul 2

Coan Mfg. Co. 2070 Helena St. Madison 4, Wis.

Continental-Apco, Inc. 500 Brush Hollow Rd. Westbury, L. I., N. Y.

Arthur H. Du Grenier, Inc. 15 Hale St. Haverhill, Mass.

Garwood Metal Co., Inc. 231 North Ave. Garwood, N. J.

Lehigh, Inc. 1500 Lehigh Dr. Easton, Pa.

National Vendors, Inc. 5055 Natural Bridge St. Louis 15

Precision Metalcraft, Inc. 4748 France Ave., N. Minneapolis

Rowe AC Services 18 S. Michigan Ave. Chicago 3

Seeburg Corp. 1500 N. Dayton Chicago 22

Shipman Mfg. Co. 1326 S. Lorena St. Los Angeles 23

The Vendo Co. 7400 E. 12th St. Kansas City 26, Mo.

gum venders

Arthur H. Du Grenier, Inc. (5s) 15 Hale St. Haverhill, Mass.

The Northwestern Corp. (1 & 5c) E. Armstrong St. Morris, Ill.

Oak Mfg. Co., Inc. (1c) 11411 Knightsbridge Ave. Culver City, Calif.

Robco Corp. (5c) 235 W. Main St. Patchogue, N. Y.

Shipman Mfg. Corp. (5c) 1326 S. Lorena St. Los Angeles 23

Vend-Rite Mfg. Co. (5c) 1536 N. Halsted St. Chicago 22

identification tag vender

Standard-Harvard Metal Typer, Inc. 1318 N. Western Ave. Chicago 22

laminating venders

Exhibit Supply Co. 4719-21 W. Lake St. Chicago 44

International Mutoscope Corp. 44-02 11th St. Long Island City 1, N. Y. Plastic Coats Cards, Photos.

Paravox, Inc. 8469 E. Jefferson Detroit 14

mint venders

American Univend Corp. 120 E. 56th St. New York 22

Vend-Rite Mfg. Co. 1536 N. Halsted St. Chicago 22

potato chip venders

Diamondhead Foods Corp. of America 312 S. 12th St. Omaha, Neb.

International Mutoscope Corp. 11-12 44th Ave. Long Island City 1, N. Y.

Majo Matics, Inc. 26 E. 9th St. Newport, Ky.

Marvend, Inc. P. O. Box 1006, Station A. Marietta, Ga.

Perkette, Inc. 1470 S. Michigan Ave. Chicago 5

Billboard International Coin Machine Directory

popcorn venders

ABC Popcorn Co., Inc. 3527 W. North Ave. Chicago 47

Auto-Pop Mfg. Co., Inc. 14 N. 9th St. St. Louis 1

Continental-Apco, Inc. 5000 Brush Hollow Rd. Westbury, L. I., N. Y.

Federal Machine Corp. 1754 E. Grand Ave. Des Moines

Gold Medal Products Co. 1825-35 Freeman Ave. Cincinnati 14

International Vending Machines, Inc. 5856 N. Post Washington Rd. Milwaukee 17

K & V Mfg., Inc. 3385 S. Bannockburn St. Englewood, Colo.

Vend-A-Box, Inc. 321 York St. Newport, Ky.

Vendotronics Corp. 572 Merrick Rd. Lynbrook, N. Y.

pretzel vender

Reisman Pretzel Co. U. S. 130 Pennsauken, N. J.

pen venders

(Ball Point.)

Packard Pen Corp. 28 E. 22d St. New York, N. Y.

Redwood Paper Co. 1006 W. Edwards St. Springfield, Ill.

Shipman Mfg. Co. 1326 S. Lorena St. Los Angeles 23

Victor Vending Corp. 5701 W. Grand Ave. Chicago 39

pencil vender

Redwood Paper Co. 1006 W. Edwards St. Springfield, Ill.

perfume venders

Mark Distributing Co. 219 Monroe St. Passaic, N. J.

Priscilla Alden Cosmetics, Inc. 422 Main St. Clifton, N. J.

photograph venders

Auto-Photo Co. 3300 Central Ave. Los Angeles

International Mutoscope Corp. 44-02 Eleventh St. Long Island City 1, N. Y.

postage stamp venders

Autovend Corp.
1275 Bloomfield Ave.
Caldwell, N. J.

Flatto Mfg. Co. Garcia Bldg. Laredo, Tex.

Hilsum Sales Corp. 344 N.E. 61st St. Miami 37 Folder Type.

Inter-American Stamp Vending Corp.
45 Bergen St.
Brooklyn 1
Folder Type.

Northwestern Corp. E. Armstrong St. Morris, Ill. Roll Type.

Postage Stamp Vendor Co. 601 Lee St. Des Plaines, Ill. Roll Type.

Schermack Products Corp. 1164 W. Baltimore Ave. Detroit 2 Roll & Folder Type.

Shipman Mfg. Co. 1326 S. Lorena St. Los Angeles 23 Folder Type.

sanitary venders

Bluff City Mfg. Co. Rt. 47 & Main St. Huntley, Ill.

Flatto Mfg. Co. Garcia Bldg. Laredo, Tex.

Oak Mfg. Co., Inc. 11411 Knightsbridge Ave. Culver City, Calif.

sanitary napkin venders

American Hygienic Corp. 717 Pine St. Camden 3, N. J.

Bluff City Mfg. Co. Rt. 47 & Main St. Huntley, Ill.

Continued on page 112



1827 Freeman Ave. • Cincinnati 14, O. WORLD'S LARGEST POPCORN EQUIPMENT MANUFACTURER

BILL WILLIAMS BISTRIBUTING CO. 91 Dennis St., Houston JA 6-1737—Sam E. Ayo (Wurlitzer)

BILL WILLIAMS DISTRIBUTING CO. 1415 S. Flores, San Antonio CA 6-8642-W. B. Williams (Wurlitzer)

B. J. NICHOL & CO., INC. 226 S. Flores St., San Antonio CA 6-0305—B. J. Nichol (Seeburg)

COMMERCIAL MUSIC CO., INC. 1550 Edison St., Dallas RI 1-6381—Jack Eskew (Wurlitzer, United Mfg.)

H. A. FRANZ & CO. 606 Dennis, Houston JA 3-7366-H. A. Franz (Seeburg)

GARDNER SALES CORP. 3445 Leeland Ave., Houston CA 4-9359-L. R. Gardner (Rowe AMI)

GRAFF VENDING SUPPLY CO. 2817 W. Davis, Dallas (Northwestern, Victor)

O'CONNOR DISTRIBUTING CO., INC. 9030 Directors Row, Dallas ME 1-0150-William F. O'Connor (Seeburg)

PAN AMERICAN SALES CO., INC. 812 S. Presa St., San Antonio CA 7-8371—Fritz Stanislav (Rock-Ola)

SANTONE SALES CO. 121 Navarro St., San Antonio CA 7-5181—Louis N. Jamail SOUTHERN VENDING CO. 1405 Turtle Creek, Dallas RI 1-1351-Russell Smith Jr. (Rowe AMI)

STAR VENDING SUPPLY CO. 6327 Calhoun Rd., Houston (Northwestern, Victor)

STATE MUSIC DISTRIBUTORS, INC. 3100 Main St., Dallas RI 1-6455-Abe Susman (Rock-Ola)

WALBOX DIST 3909 Main St., Dallas

UTAH

DAN STEWART CO. 140 E. 2d, S., Salt Lake City D9 2-2473—Dan Stewart (Wurlitzer, United Mfg.)

R. F. JONES CO. 375 S. 2d W., Salt Lake City EL 9-2029-Francis A. Thompson (Rowe AMI, Southland)

STRUVE DISTRIBUTING CO., INC. 963 Folsom Ave., Salt Lake City DA 8-1541—Preston D. Struve (Seeburg)

THOMPSON DIST. 127 E. Second St., S., Salt Lake City

VIRGINIA

DIAMOND COIN MACH. EXCH., INC. 609 Woodis Ave., Norfolk 622-0717—James C. Donnelly (Wurlitzer)

MID-STATE DISTRIBUTORS 1122 Fairmont, Fairmont 1619—Harold Shaw (United Mfg.)

ROANOKE VENDING EXCH., INC. 63 Commonwealth Ave., Bristol 703-1344—E. M. Hudson (Rowe AMI)

ROANOKE VENDING EXCH., INC. 4930 W. Broad St., Richmond AT 2-4221-Jack G. Bess (Rowe AMI, Victor)

WASHINGTON

ACME AMUSEMENT CO. 211 Second Ave., S., Seattle 4 SENECA 0021—L. F. Hawthorne

DUNIS DIST. 100 Elliott Ave., Seattle

DUNIS DIST. 960 W. Second St., Spokane

MICHAEL DISTRIBUTING CO. 100 Elliott W., Seattle AT 4-7740-John J. Michael (Seeburg)

NORTHWEST SALES CO. 3150 Elliott Ave., Seattle AT 4-8030—R. W. Pepple (Wurlitzer, United Mfg., Southland)

R.F. JONES CO. 309 9th Ave., N., Seattle MA 4-7594—Ralph D. Cragan (Rowe AMI)

WESTERN DISTRIBUTORS, INC. 3126 Elliott Ave., Seattle AT 4-8410—M. J. Stanley (Rock-Ola)

WESTERN DISTRIBUTORS, INC. 1007 W. Washington Ave. Spokane FA 8-7250-James R. Kober (Rock-Ola)

WEST VIRGINIA

ALLIED SALES CO. 401 Jones Ave., Oak Hill 469-3201-J. A. Wallace (Rock-Ola)

CRUZE DISTRIBUTING CO., INC. 1101 W. Washington St. Charleston DI 4-4566-W. T. Cruze (Wurlitzer)

ROANOKE VENDING EXCH., INC. 625 Ohio Ave., Charleston DI 3-0311—Dewey Pearson (Rowe AMI)

WISCONSIN

BADGER NOVELTY CO., INC. 2530 N. 30th St., Milwaukee FR 2-2010—Carl Happel (Rock-Ola)

HASTINGS DIST. 6100 W. Bluemound Rd., Milwaukee

PIONEER SALES & SERVICES, INC. 3110 W. Fond du Lac Ave. Milwaukee HI 5-9340-Joel Kleiman (Rowe AMI, United MFG.)

S. L. LONDON MUSIC CO., INC. 3130 W. Lisbon Ave., Milwaukee DI 4-3220-S. L. London (Seeburg, Southland)

UNITED, INC. 1101 W. Vliet St., Milwaukee BR 3-8474—R. J. Kopp (Wurlitzer)

INTERNATIONAL COIN MACHINE DISTRIBUTORS

Continued from page 96

IRELAND

RENTERS, LTD. 23 Exchequeer St., Dublin Tel.: 882766 (Rowe AMI)

ITALY

APPARECCHI MUSICALI ITALIANI Corso Unione Sovietica 28, Torino Tel.: 598-300, 398-320 (Rowe AMI)

BRUNO DRAGONI via Lambrate 18, Milano (Rock-Ola)

MANITOBA Via Meravigli 16, Milan NOTOMAT

Via Giovannetti 18-22, Livorno (Wurlitzer)

S. p. A. MICROTECNICA 147 Via Madama Cristina, Torino Tel.: 693-024 (Rowe AMI)

SEEROMA S. P. A. Via Gademes 44-46, Rome Giuseppe Pasquini (Seeburg)

JAMAICA

FEDERAL MANUFACTURING CO., LTD. 6th Princess St., P. O. Box 147 Kingston (Rowe AMI)

JUKE BOX, LTD. 144 King St., Kingston John Elliott (Wurlitzer)

THE MUSIC MART

66 Orange St., P.O. Box 396 Kingston Headley Ho Sang (Wurlitzer)

JAPAN

KYOKKO TRADING CO., LTD.

Toyokawa Bidg., 8-4 Ginza-Higash Chuo-ku, Tokyo (Wurlitzer)

NICHION CO., LTD. 146 Ushidate, Toyonaka-shi Osaka-Fu T. Kuriyama (Wurlitzer)

NIPPON GORAKU BUSSAN 8 1-chrome Nishi Osaki, Shinagawa-ku, Tokyo

TAITO TRADING CO., LTD. Central P. O. Box 1164 Tokyo 591-6858 Michael Kogan (Seeburg)

UTA-MATIC, INC. Nippon Goraku Bussan K.K. No. 87, 1-chome Nishi Osaki Shinagawa-ku, Tokyo (Rock-Ola)

KOREA

ESTABLISHMENT GARLAN Int'l P.O. Box 1252, Seoul A. P. Kolonie (Rock-Ola)

LEBANON

WAEL & WISSAM ESSEDINE P.O. Box 157, Allenby St., Beirut (Rowe AMI)

MALAYA

C. NANG HONG & CO. 207 Batu Rd., Kuala Lumpur Chiu Nang Hong (Wurlitzer)

SINGAPORE PIANO CO. 169 Orchard Rd., Singapore 9 P. K. Ching (Wurlitzer)

MALTA

MALTA AMUSEMENT MACH. COY. 34 Strait St., Valletta J. W. Micallef (Rock-Ola)

JOS. MICALLEF (1919), LTD. 34 Strait St., Valletta Central 5449 (Rowe AMI)

MEXICO

AMI DE MEXICO, S.A. Calasada Tlaticlo No. 239 Mexico 16, D. F. Tel.: 47-51-75 (Rowe AMI)

ELECTRONICA DEL PACIFICO Calle Bolivia 345 Nogales, Sonora 631 Erasmo Tores Fernandez INDUSTRIAS RIOJAS, S.A.

Rosas Moreno 97 Mexico 4, D. F. Jose Riojas (Wurlitzer)

LA UNIVERSAL, S.A. Calle 2a No. 369 Apartado Postal 71, Tijuana, 8. C. (Wurlitzer)

MANUFACTURERA DE SINFONOLAS, Avenida Jardin 330 Mexico 16, D. F. Frederico Tuiz F. (Seeburg)

SALA CHOPIN, S.A. Ave. Insurgentes 177 Apartado 780, Mexico 7, D. F. Jorge C. Altamirano (Wurlitzer)

NETHERLAND ANTILLES

BENAR SALES, INC. Wolkstraat 14, Curacao Tel.: 12598 (Rowe AMI)

CURACAO TRADING CO., S.A. P. O. Box 308, Curacao C. P. van Eeghen (Wurlitzer)

NEW ZEALAND

FUN FAIR ENTERPRISES, LTD. P. O. Box 1238, 24 Great So. Rd. Auckland Tel.: 50-450, 62-988, 565-422 (Rowe AMI) Continued on page 113

NEW STARLITE SERIES

Smokeshop



A wide variety of colors to blend into any surroundings: Gold, silver and copper in poly-chromes. "Starlite Sparkle" finishes in

coral, beige, brown, bronze, green, rose, charcoal, turquoise, gray, white. Coca Cola red and Pepsi Cola blue also available.

ENDLESS DESIRABLE FEATURES FOR THE CUSTOMER AND OPERATOR

Smokeshop STARLITE SERIES

Selectivity! Capacity!

Flexibility! Serviceability! Trouble-Free!
Ease of Operation! Customer Appendi

AMAZING VERSATILITY

STARLITE "850"

The most versatile cigarette vendor on the market today! For prime locations where volume sales require extra capacity.

CAPACITY: 36 columns accommodating 850 packs: regular king size crushproof boxes. Regular and king size flat boxes. 27 selections. Plus 9 shift columns.

OUTSIDE DIMENSIONS: 47" high; 321/2" wide; 231/4" deep.

POWER: Operates on 110-volt A.C. 50-60 cycle current and comes equipped with heavy duty cord that can be plugged into any outlet. All other voltages at additional cost. UL and CSA approved.

SHIPPING WEIGHT: 300 pounds.

S M O K E S B O P

Exclusive! HALF DOLLAR OR TWO QUARTER ACCEPTOR

(optional)
Accepts half dollars, quarters, dimes, nickels. Returns change in nickels with pack of cigarettes upon deposit of half collar or two quarters. 50¢ merchandise can be vended upon insertion of any denomination of coins totaling 50¢. Penny changer for cut price locations also available.

NEW "SMOKE-SHOPPER" BRAND SELECTORS



Each a single unit with self-contained display label for simplified, individual selection of cigarette brands. Brand Selectors are enclosed in a compact eye level panel, well lighted for action!

5 MOKESHOP

PERSONALIZING FEATURE on all models

Now you can identify each location by inserting its name in a prominently displayed space. A feature that helps you acquire and keep locations . . . they'll love it!

STARLITE "630"

The Sales Leader of the Smokeshop line, with new exclusive features that make it more desirable than ever.

CAPACITY: 27 columns accommodating 630 packs . . . 18 selections. Plus 9 shift columns.

OUTSIDE DIMENSIONS: 47" high; $32\frac{1}{2}$ " wide; $18\frac{3}{4}$ " deep.

POWER: Operates on 110-volt A.C. 50-60 cycle current and comes equipped with heavy duty cord that can be plugged into any outlet. All other voltages at additional cost. UL and CSA approved.

SHIPPING WEIGHT: 255 pounds.

STARLITE "450"

For marginal locations where brand selections can be limited and where minimum equipment cost is desirable.

CAPACITY: 18 columns . . . 18 selections. Accommodates 450 packs. 9 shift columns can be added at any time.

Same physical dimensions and power requirement as the Starlite "630".

SHIPPING WEIGHT: 240 pounds.



SALES POLICY — We recognize the tremendous part the operator has played in developing the high public acceptance there is today in automatic vending of all kinds. It is therefore our firm policy that the SMOKESHOP line shall not be sold direct to locations.

Time Payment Plan Available

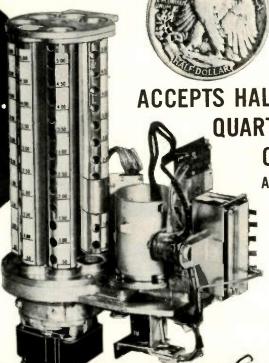
Litho in U.S.A.

AUTOMATIC PRODUCTS COMPANY



ELECTRONIC!

"Easy Loading" Accessory Available. Only one partially filled tube to count for inventory. Only one screw to remove to lift unit out. Opens completely new vending fields and strengthens your present





ACCEPTS HALF DOLLARS OR TWO QUARTERS AND RETURNS CHANGE IN NICKELS

Also accepts dimes and nickels

- Returns change in nickels with pack of cigarettes . . . For example: 30¢ price pack and 4 nickels; 35¢ price pack and 3 nickels, etc.
- Capacity in nickels: 690 (115 nickels per tube).
- When changer is empty illuminated sign indicates: "USE CORRECT CHANGE ONLY."
- 50¢ merchandise can be vended upon insertion of any denomination of coins totaling 50¢.

PLACE YOUR ORDER



FOR SMOKEShop SALES & SERVICE CONTACT YOUR NEAREST DISTRIBUTOR

ALL-STATE VENDING SALES CORP. 3336 N. Clark St., Chicago 13, III.

ANGOTT DISTRIBUTING CO. 2616 Puritan Ave., Detroit 38, Mich.

BANNER SPECIALTY CO. 1641 No. Broad, Philadelphia 22, Pa.

PILOTTA ENTERPRISES, INC. 224 N. Main, Newark, N. Y. 1226 Broadway, Albany, N. Y.

BIRMINGHAM VENDING CO. 540 Second Ave. No. Birmingham 4, Ala.

BRANDT DISTRIBUTING CO. 1809 Olive St., St. Louis, Mo.

CENTRAL MUSIC CO. 1209 Douglas, Omaha, Neb.

CLEVELAND COIN MACHINE EXCH. 2029 Prospect Ave., Cleveland, O. 1827 Adams St., Toledo, O.

CULP DISTRIBUTORS 614 W. Sheridan Oklahoma City 2, Okla.

DRACO SALES CO. 2025 W. Alameda, Denver, Colo.

ELECTRONIC INDUSTRIES CORPORATION 3464 Park Ave. Montreal 18, Quebec, Canada

EMPIRE COIN MACHINE EXCHANGE 1012 Milwaukee Ave., Chicago 22, III.

F.A.B. DISTRIBUTING CO. 1019 Baronne St., New Orleans, La.

FLOWER CITY AMUSEMENT CO. 385 Webster, Rochester, N. Y.

GREG'S VENDING CO. 456 Strand, Missoula, Mont.

HERMITAGE MUSIC CO. 400 4th Ave. So. 400 4th Ave. So Nashville, Tenn.

LEW JONES DIST. CO. 1301 No. Capitol Ave. Indianapolis 2, Ind.

R D LAZAR CO. 1635 Fifth Ave., Pittsburgh, Pa. LeSTOURGEON DIST. CO.

2828 South Blvd. Charlotte 1, N. C.

LIPSKY DISTRIBUTORS 607 10th Ave., New York, N. Y.

MID-WEST DISTRIBUTORS 709 Linwood Blvd. Kansas City, Mo.

NORTHWEST SALES OF OREGON 1040 S. W. 2r Portland, Ore. 2nd Ave.

NORTHWEST SALES OF SEATTLE 3150 Elliott Ave. Seattle, Wash.

ORMATT MUSIC CO. 1269 Madison Ave., Memphis, Tenn.

PARKWAY MACHINE CORPORATION 715 Ensor St., Baltimore 2, Md.

REX-BILOTTA CORPORATION 821 S. Salina, Syracuse 3, N. Y.

ROANOKE VENDING MACHINE CO. 4930 W. Broad, Richmond, Va. 625 Ohio Ave., Charleston, W. Va. 63 Commonwealth Ave., Bristol, Va.

ROBINSON DIST. CO. 321 Edgewood Ave., S.E. Atlanta 12, Ga.

ROYAL DISTRIBUTING CO. 2070 Seymour Ave., Cincinnati 37, O. 1112 No. High St., Columbus 1, O.

GERALD SHEAFOR 4500 Oak Dr., Minneapolis, Minn.

SOUTHERN MUSIC DIST CO. 503 W. Central, Orlando, Fla. 2465 Harper St., Jacksonville, Fl. 2209 E. Broadway, Tampa, Fla.

STANDARD AUTOMATIC MUSIC CO. 805 Broadway, Little Rock, Ark.

STRAUSS VENDING MACHINE CO. 1672 Washington St., Boston, Mass.

UNITED DISTRIBUTORS 902 W. Second St., Wichita 3, Kan.

VALIANT AMUSEMENT CO. 3129 McDowell, Phoenix, Ariz.

VERKAUFS-AUTOMATEN, A.G. Bucheggstrasse/Wibichstrasse Zurich 10/37, Switzerland WEYMOUTH DISTRIBUTING CO.
2525 W. Pico Blvd., Los Angeles 6, Calif.
BILL WILLIAMS DIST. CO.
91 Dennis St., Houston, Tex.
1415 Flores, San Antonio, Tex.

THE WURLITZER CO.
78 Brookline Ave., Boston 15, Mass.

AUTOMATIC PRODUCTS CO.

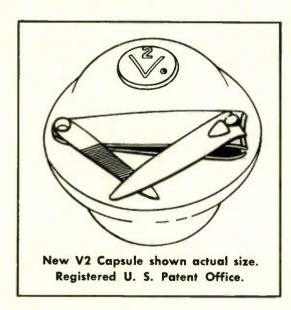
301 CHESTNUT STREET ST. PAUL 2, MINNESOTA PHONE 224-4391

VICTOR

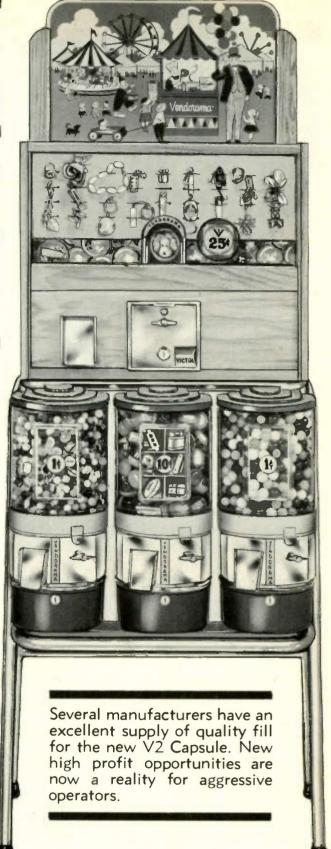
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V2 25¢ & 50¢

Capsule Vendor HOLDS 200 V2 CAPSULES



Write today for full information on the Vendorama® V2 Capsule Vendor, the new V2 capsule, as well as our complete line.



VICTOR VENDING CORPORATION

5711 W. Grand Avenue

Chicago 39, Illinois

BULK VENDING BUYING GUIDE

bulk machines

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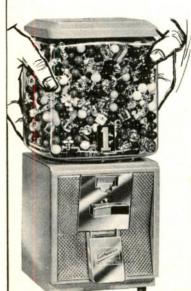
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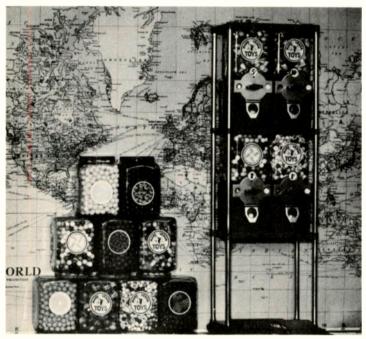
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HOW TO GET A CORRECT LISTING IN NEXT YEAR'S INTERNATIONAL COIN MACHINE DIRECTORY

If your company is not listed—or if the listing is incorrect or incomplete—please let us know as soon as possible. If there is any change in address or status, please inform us. From manufacturers we want complete addresses and telephone numbers, products produced, names of officers and brief histories. From distributors we want the addresses, telephone numbers, name of president or sales manager, and lines carried. We also want complete names and addresses of trade associations. We want photographs of factory executives, distributors, and operators who hold offices in trade associations. Mail replies to the Billboard International Coin Machine Directory, 1564 Broadway, New York 36, N. Y.

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